

ACCOMMODATION POLICY FOR REGISTERED STUDENTS AND MQE CANDIDATES

CBV Institute (the "Institute") is committed to fostering a culture that facilitates the inclusion and integration of Registered Students and MQE Candidates with disabilities into the Institute's academic environment.

The Institute, either directly or through its service providers, will take reasonable and appropriate steps to reduce or remove barriers to participation which arise when a Registered Student or an MQE Candidate with a disability (herein referred to as an "Applicant") registers in the Program of Studies (the "Program") or registers to write the Membership Qualification Exam (the "MQE").

"Disability" for the purpose of this policy has the same meaning as under applicable human rights and workplace health and safety legislation and will include a broad range of conditions that may have been present from birth, caused by an accident or developed over time and include but are not limited to physical, mental and learning disabilities, mental disorders, hearing or vision disabilities and environmental sensitivities.

This Policy outlines the policy and procedures for Applicants with a disability to request an accommodation and their responsibilities when requesting and receiving accommodation. This Policy also outlines the procedures for Institute employees who may receive requests for accommodation.

PROCESS

- 1. An Applicant shall notify the Institute of a current need for academic accommodation by completing and providing the Accommodation Request Form (attached at Schedule "A" to this Policy) to the Director of Education outlining the nature and extent of the disability and its anticipated impact on their ability to participate in the Program or to complete the MQE. Section 2 of the Accommodation Request Form must be (i) completed by a regulated health care provider who has diagnosed or is involved in the active treatment of the Applicant and the disability in question, and is located in the same country where the Applicant resides; and (ii) be submitted not less than forty-five (45) days prior to any applicable examination, or at the time of registration if less than forty-five (45) days from such an examination (the "Accommodation Deadline").
 - A "regulated health care provider" is a professional who is a member in good standing
 of the applicable regulatory body that governs and sets standards for their profession.
 The regulated health care provider must include that they are sufficiently knowledgeable
 on the Applicant's disability and the disability-related limitations linked to the Applicant's
 participation in the Program or ability to complete the MQE.

- In the event that an Accommodation Request Form is not fully completed, it will not be
 accepted or considered by the Institute. It is the Applicant's responsibility to ensure that
 their regulated health care provider properly completes the requisite paperwork
 completely.
- In the event that the information provided on the Accommodation Request Form or in any supporting documentation is found to have been inaccurate or false, the Institute reserves the right to disqualify an Applicant from the accommodation process, remove the Applicant from the Program, and/or prohibit the Applicant from writing the MQE. It is the Applicant's responsibility to ensure the accuracy of the Accommodation Request Form.
- 2. An Applicant shall provide the Accommodation Request Form to the Director of Education at the following email address: <u>education@cbvinstitute.com</u> with the subject heading "Confidential Accommodation Request". It is the Applicant's responsibility to provide sufficient information about their disability's anticipated impact on their ability to participate in the Program or to complete the MQE, alongside the Accommodation Request Form in order for the Institute to evaluate and facilitate the requested accommodation.
- 3. Requests for further information and/or supporting documentation may be made by the Institute to assess the Applicant's needs in order to provide appropriate academic accommodation. In these cases, the Institute will request the information directly from the Applicant. The Applicant is not required to provide this additional information; however, the Applicant's delay or failure to respond to the request may result in a delay or inability to provide accommodation. Requests for information and/or supporting documentation may be used to determine:
 - a) whether the Applicant can perform the academic requirements, with or without academic accommodation; and
 - b) the type of academic accommodation(s) that may be needed to allow the Applicant to fulfill their academic requirements.

Where more information about the Applicant's disability is requested, the Institute shall endeavor to respect the Applicant's privacy while still providing the Institute enough information to make an informed decision about the academic accommodation.

The Institute will not consider additional documentation that is received within fifteen (15) days of the examination, save and except in exceptional circumstances.

4. In the event of an exception circumstance requiring academic accommodation beyond the Accommodation Deadline, Applicants should notify education@cbvinstitute.com as soon as is reasonably practicable, along with providing the appropriate Accommodation Request Form and documentation as required under the Policy. For clarity, no academic accommodations will be provided for requests made after the Accommodation Deadline of a course examination or the MQE, as the case may be, unless an injury or illness occurred during that period of time. Such requests which will be reviewed on a case by case basis.

- 5. The Director of Education or their delegate shall review all Accommodation Request Forms. As set out on the Accommodation Request Form, the Applicant is required to acknowledge and agree that the Accommodation Request Form and any additional information provided may be shared by the Director of Education with their delegate(s), including specifically with the President and CEO and with medical consultants engaged by the Institute, as necessary, in order to assess the accommodation request. The Director of Education, or their delegate, shall report the ultimate accommodation decision to the Applicant in writing.
 - If the request is approved, appropriate arrangements will be made for academic accommodation. All deliberations of the Director of Education, President & CEO, and medical consultants shall be confidential. Any documents, including the Accommodation Request Form, provided by an Applicant to the Institute shall be retained by the Institute for such time as the Applicant is a Registered Student or Member, and such other period of time as the Director of Education deems reasonably necessary or as otherwise required or permitted by law.
- 6. The Institute reserves the right to approve or deny any accommodation request based on its reasonable assessment of the available information. An accommodation recommendation or request on the Accommodation Request Form will only be granted if, in the Institute's assessment, the accommodation allows for the Institute and the MQE to assess the required competencies for the successful completion of the Program.
- 7. Academic accommodations may be granted on an extended basis (upwards of three (3) years) or temporary basis. All requests for academic accommodations shall be assessed on a case-by-case basis. The Institute reserves the right to reassess any existing approved academic accommodations every term, and request additional information as required. Applicants will be notified in writing by the Director of Education, or its delegate, of any change to their existing accommodations.

GUIDELINES

- 1. Requests made for academic accommodation which fall outside of the procedures outlined above will not be considered.
- 2. The nature of a granted accommodation, and the Applicant to whom the accommodation is granted, are strictly confidential. Applicants shall not disclose the accommodation granted to them by the Institute to anyone.
- 3. Academic accommodations can only be assessed and decided by the Director of Education, in consultation with medical consultants and the Institute's President and CEO, if required.
- 4. Institute employees shall keep all accommodation requests and supporting documentation confidential and shall not disclose the contents to anyone except as may be permitted under this Policy, to protect or enforce the Institute's legal rights, or as permitted by law. Applicant medical information and requests for accommodations will only be used or disclosed in accordance with purposes consistent with this Policy or as otherwise required or permitted by law.

- 5. By submitting a request for academic accommodations (including the provision of medical documentation and/or other personal information and the Accommodation Request Form), the Applicant expressly consents to the Institute's use of their personal information for the purposes of the Policy as set out herein. This includes the Institute's sharing of their personal information with medical consultants to evaluate the request.
- 6. Whenever possible, the usual procedures for course examinations and the MQE shall be followed.
- 7. Academic accommodations are to provide reasonable equal access to learning and examinations. They do not guarantee a level of achievement, nor should they interfere with the Institute's ability to appropriately assess the articulated learning outcomes of the Program of Studies or the MQE.
- 8. The Institute reserves the right to deny or make its own determination regarding the form and extent of any accommodation in circumstances where:
 - a) the accommodation would compromise the integrity of the examination process, including its reliability and fairness. For greater certainty, this includes requests to sit an examination on a date or at a time other than that established by the Institute; and
 - b) the accommodation would impair the Institute's ability to validly and reliably assess whether an Applicant has attained the competencies required to successfully complete the Program, having regard to the time-pressured nature of the Program and MQE and the Institute's mandate to safeguard the public interest by ensuring that successful candidates are capable of meeting professional standards without undue extensions or alteration of examination conditions.

The foregoing examples are not exhaustive.

- 9. An academic accommodation is a shared responsibility between the Institute and the Applicant. It is a collaborative process requiring engagement and participation of the Institute and the Applicant.
- 10. When assessing an academic accommodation, the Institute shall be entitled to consider, among other things, the cost, the availability of outside sources of funding, and applicable health and safety requirements. Any accommodation provided must not alter the essential nature or level of qualification being assessed.
 - a) For greater clarity, the Institute's approach to accommodations is that additional writing time is not normally permitted. Where medically supported circumstances require, timed rest breaks may be provided in lieu of extra time. In truly exceptional cases, and only where timed rest breaks would not address the need, additional time may be granted on a strictly limited basis. The aggregate additional time permitted for any examination in the Program and MQE normally should not exceed thirty (30) minutes. This limitation reflects the requirement that Applicants demonstrate time-management competencies in order to successfully complete the MQE and the Program, consistent with the Institute's mandate to protect the public interest.

- 11. Applicants are requested not to submit:
 - a. Protected documents, self-reports, or research articles;
 - b. Documentation in language other than English or French; or
 - c. General letters from a regulated health care professional in place of the completed Accommodation Request Form.
- 12. CBV Institute recognizes that each individual's condition and situation is unique. Accommodation requests are assessed on a case-by-case basis to ensure equal opportunity for individuals to fully demonstrate their qualifications without altering the nature or level of the qualification being assessed. The Institute considers each case after carefully reviewing the submitted documentation; however, submitting a request does not guarantee receiving an accommodation.

Board of Directors **November 27, 2025**

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