

Professional Experience

Cee Bee Vee, CPA, CA, CBV, CFF

Education

1. Wilfrid Laurier University – Graduated 2001, Bachelor of Arts, Honours Economics and Accounting
2. Chartered Professional Accountant – 2012, Chartered Accountant – 2004
3. Chartered Business Valuator – 2011
4. Certified in Financial Forensics by the American Institute of Certified Public Accountants – 2014
5. Canadian Institute of Chartered Business Valuators – Conferences
6. American Institute of Certified Public Accountants – Forensic and Valuation Services Conferences

Professional Associations

1. Chartered Professional Accountants Canada – Member
2. Chartered Professional Accountants Ontario – Member
3. Canadian Institute of Chartered Business Valuators – Member
4. American Institute of Certified Public Accountants – International Member

Employment Experience

- | | |
|----------------|---|
| 1999 - 2001 | Big Four LLP – Toronto, Auditor (co-op) |
| 2002 - 2004 | Big Four LLP – Toronto, Auditor |
| 2004 - 2014 | Big Four LLP – London, Vice President, Valuations, Forensics & Disputes |
| 2014 - 2015 | Now Firm – London, Senior Manager, Litigation and Business Valuation Services |
| 2016 - present | Now Firm – London, Partner, Litigation and Business Valuation Services |

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Expertise

1. Damage Calculations
 - Loss of Income / Earning Capacity
 - Business Interruption
 - Dependency Calculations
2. Preparation of Business Valuations
 - Estate Planning
 - Shareholder Disputes
 - Purchase & Sale of Businesses
 - Matrimonial
3. Forensics Analysis

Seminars and Presentations

1. Business Interruption course – presented to Big Four staff from across Canada at annual conference
2. Expert Witness at Mock Trial –Law Association annual professional development course for lawyers
3. Expert Witness at Mock Trial – Advocates Society professional development course for lawyers
4. Business Valuation Concepts– presentation to the Big Four clients.
5. “Settling claims faster through effective communication” – author – Big Four Insurance Review
6. Valuation of a Farm for Net Family Property Statements – presentation at Family Law Association annual professional development conference
7. Proposed Tax Changes - impact to family law practice – presentation at Family Law Association professional development conference
8. The Role of the Forensic Accountant in Personal Injury Cases – presentation to personal injury lawyers
9. “Blurred Lines – When does an expert become an advocate? Tips to maintain your independence and objectivity” - presentation to CBVs across Canada at 2021 CICBV Congress.

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Select Examples of Specific Valuation and Litigation Support Assignments

- Valuation of an abattoir
- Valuation of an HVAC company
- Valuation of a heat treatment service company
- Valuation of several gravel pit companies
- Valuation of a funeral home
- Valuation of several construction companies
- Valuation of computer parts supplier
- Valuation of a real estate holding company
- Valuation of a customs brokerage company
- Valuation of a wellness product distribution company
- Valuation of real estate development companies
- Valuation of an animal feed additive company
- Valuation of a tool and die company
- Valuation of a heating, ventilation, and air conditioning company
- Valuation of intangible assets for fitness company
- Valuation of an engineering company
- Valuation of a medical professional corporation
- Valuation of a physiotherapy practice
- Valuation of medical device supply and distribution company
- Valuation of parts machining company
- Valuation of a media research company
- Valuation of a tax preparation company
- Valuation of an entertainment company
- Valuation of a fitness company
- Valuation of a recreational vehicle dealership
- Valuation of a mortgage brokerage
- Valuation of an optometry practice
- Valuation of a retail sports store
- Valuation of a pet food and supply store
- Valuation of an infant and child supplies retail store
- Valuation of a beauty product line and related trademarks
- Valuation of a company that operates three funeral homes
- Valuation of an accounting firm
- Valuation of a construction management / consulting company
- Valuation of office supply company
- Valuation of transportation company
- Valuation of casual dining restaurant
- Valuation of a not for profit company in the medical sector
- Valuation of a franchisor in the healthcare industry
- Valuation of a concrete company
- Valuation of a manufacturer of simulation training equipment
- Valuation of a winery
- Valuation of a railway company
- Valuation of a taxi company

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- Valuation of a hardware store
- Valuation of a manufacturer of wood products
- Valuation of a medical professional corporation
- Valuation of a biochemical company
- Valuation of a vacation rental company
- Valuation of a custom home building / renovation company
- Valuation of a metal furniture manufacturing company
- Valuation of a medical equipment distributor
- Valuation of an excavating contractor
- Valuation of stock options
- Valuation of an engineering company
- Valuation of several restaurants
- Valuation of a feed additive manufacturing company
- Preparation of reports estimating available income for support purposes
- Preparation of a purchase price allocation for the purchase of a mining company
- Preparation of a purchase price allocation for the purchase of an engineering services company
- Preparation of a purchase price allocation for the purchase of a chain of fitness centres
- Preparation of a purchase price allocation for the purchase of a video game development company
- Preparation of a purchase price allocation for the purchase of a specialized tool manufacturing company
- Preparation of a purchase price allocation for the purchase of a company that builds machinery for building materials manufacturing
- Preparation of a purchase price allocation for the purchase of a manufacturing company
- Calculations of Claimants' entitlement to income replacement benefits pursuant to the Statutory Accident Benefits Schedule, Ontario Regulation 403/96 made under the *Insurance Act*
- Calculations of tort losses pursuant to Ontario Regulation 461/96 and Ontario Regulation 290/10 made under the *Insurance Act*
- Calculations of economic losses resulting from slip and fall and other incidents
- Calculations of loss of financial dependency as a result of fatalities
- Quantification of damages for an abattoir operation
- Business Interruption claim for a hotel
- Business Interruption claim for a vacation cabin rental and restaurant
- Business Interruption claim for an automotive mold company
- Business Loss claim for a restaurant