

# ***Professional Experience***

## ***Cee Bee Vee, CPA, CA, CBV, CFF***

### ***Executive Summary***

Ms. Cee Bee Vee is a business valuator with over 15 years' experience preparing business valuation reports for the purpose of shareholder disputes, family law matters and shareholder planning. Ms. Cee Bee Vee also has over 20 years' experience quantifying economic losses relating to personal injury matters and business interruption insurance claims.

### ***Education***

1. Wilfrid Laurier University – Graduated 2001, Bachelor of Arts, Honours Economics and Accounting
2. Chartered Professional Accountant – 2012, Chartered Accountant – 2004
3. Chartered Business Valuator – 2011
4. Certified in Financial Forensics by the American Institute of Certified Public Accountants – 2014
5. Canadian Institute of Chartered Business Valuators – Conferences
6. American Institute of Certified Public Accountants – Forensic and Valuation Services Conference

### ***Professional Associations***

1. Chartered Professional Accountants Canada – Member
2. Chartered Professional Accountants Ontario – Member
3. Canadian Institute of Chartered Business Valuators – Member
4. American Institute of Certified Public Accountants – International Member

### ***Employment Experience***

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|----------------|---|
| 1999 - 2001    | Big Four LLP – Toronto, Auditor (co-op)                                 |
| 2002 - 2004    | Big Four LLP – Toronto, Auditor   |
| 2004 - 2014    | Big Four LLP – London, Vice President, Valuations, Forensics & Disputes |
| 2014 - 2015    | Now Firm – London, Senior Manager, Litigation and Business Valuations   |
| 2016 - present | Now Firm – London, Partner, Litigation and Business Valuations          |

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### ***Specific Work Experience***

1. Damage Calculations
  - Loss of Income / Earning Capacity
  - Business Interruption
  - Dependency Calculations
2. Preparation of Business Valuations
  - Estate Planning
  - Shareholder Disputes
  - Purchase & Sale of Businesses
  - Matrimonial
3. Forensic Analysis

### ***Seminars and Presentations***

1. Presentations at the Family Law Association annual professional development conferences as follows:
  - Key Things to Know about Business Valuations, Notional Tax and Income Available for Support – 2016
  - Proposed Tax Changes - impact to family law practice – 2017
  - Cleaning up the Myths about Limited Critique Reports and Joint Retainers –2018
  - Clarifying Valuation Issues in recent court decisions – 2019
  - Back to Basics and Current Hot Topics – 2020
  - Impact on Available Income of the different types of self-employment – 2021
  - Income for Support issues - 2022
  - Key points for lawyers to assist their clients through the valuation process – 2024
2. The Role of the Forensic Accountant in Personal Injury Cases – presentation to personal injury lawyers - 2021
3. “Blurred Lines – When does an expert become an advocate? Tips to maintain your independence and objectivity” - presentation to CBVs across Canada at 2021 CICBV Congress.
4. Things to Know About Business Valuations – presentation to insurance agents - 2023