



## 2025 EDUCATIONAL WAIVER APPLICATION

Members can obtain an Educational waiver and pay a reduced Member fee if conditions 1 and 2 below are met.

**I hereby certify:** (please select all conditions that apply)

1. I will be in attendance at a University on a full-time basis during 2025.
2. I do not perform business valuation and related financial services; as determined by the Institute.

Name of Member:

Signature :

Date :

---

### ***Internal use only***

Date received:

Approved by:

Approved Date:

Signature :

**Please submit your form to Carol Walford:**  
[carol.walford@cbvinstitute.com](mailto:carol.walford@cbvinstitute.com)