

# James Dyack

CPA, CA, CBV, P.Eng., MBA

Partner - Valuations and Litigation Support

## Profile

James Dyack, CPA, CMA, CBV, P. Eng., MBA, is a Partner of MNP's Valuation team for the Prairies. With more than 22 years of experience in business valuations and management consulting, James focuses on corporate valuations and advisory services related to disputes, tax, transactions and financial reporting.

James is a Chartered Professional Accountant (CPA), qualifying as a Certified Management Accountant (CMA), and holds the Chartered Business Valuator (CBV) designation. He obtained his Master of Business Administration (MBA) degree from the University of Western Ontario and is also a Professional Engineer (P. Eng.).

Prior to joining MNP, he worked for a large international accounting firm for 16 years. For a brief time, he owned and operated an oilfield services company and a boutique mergers and acquisitions advisory firm.

## Industry Experience

James has prepared valuation reports, expert reports, limited critique reports, advisory reports, fairness opinions and financial models related to share restructuring plans, sell and buy-side mergers and acquisitions, stock options, go-private and non-arm's length transactions, financing, financial reporting, shareholder buy-in/out, shareholder disputes, guideline income and the division of matrimonial or family property.

James has qualified as an expert witness and has provided expert testimony in Federal and Provincial disputes and has represented clients in disputes with the Canada Revenue Agency.

In addition, his professional assignments involved the following industries:

- Consumer Business
- Wholesale Distribution



## Contact

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## Education

Master of Business Administration,  
University of Western Ontario 1999

Bachelor of Engineering, University of  
New Brunswick 1993

## Associations/Certifications

Chartered Professional Accountant  
("CPA/CMA"), Canadian Institute of  
Chartered Professional Accountants  
2012

Chartered Business Valuator ("CBV"),  
Canadian Institute of Chartered  
Business Valuations 2006

Professional Engineer ("P.Eng."),  
Professional Engineers Ontario 1998

## Languages

English

- Oil & Gas (E&P, mid/downstream, services)
- Airlines
- Utilities
- Transportation (rail, trucking, shipping)
- Technology (incl. Blockchain)
- Cannabis – production, edibles, retail
- Power Generation
- Manufacturing
- Real Estate and Land Development
- Professional Services
- Software (start-up and mature)
- Healthcare
- Agri-Business
- First-Nations

### **Additional Advisory Experience**

Prior to focusing exclusively on valuations and litigation support, James spent five years with the consulting group of an international accounting firm, focusing on corporate strategy and financial/performance analysis. In this role, he helped companies identify and implement opportunities to increase enterprise value for both shareholder value improvement and turnaround initiatives.

As an engineer, prior to returning to business school, James practiced design and project engineering in the nuclear engineering groups at Atomic Energy of Canada and Babcock & Wilcox.

### **Additional Information**

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- Member of the CICBV Conduct and Disciplinary Committee
- Treasurer - Alberta Climbing Association, 2018 - 2020
- Treasurer - Children's Link, 2016 - 2018
- Treasurer - Calgary Reads. 2013 - 2016
- Competitive golfer – qualified for and competed in Canadian Amateur Championship, 2015
- Recipient of Business in Calgary's *2015 Business Leaders Award*