

CBV NEWS

NOTICE BOARD



TOP CBV UNDER 40 IN MEMORY OF DAVID CORNFIELD CA, CBV NOMINATIONS OPEN

Nominations are now open for Top CBV Under 40 in Memory of David Cornfield CA, CBV, recognizing an exceptional CBV on-the-rise in his or her career who has demonstrated success in a broad diversity of interests, brought distinction to the profession, and embodies outstanding service. Such a CBV is inspiring not only for career accomplishment, but for realizing meaningful ways of giving-back while achieving impressive professional goals.

Nomination Deadline: Friday, January 31st, 2021

[Download the nomination form](#)

FREE UPCOMING WEBINAR – NOVEMBER 26TH

Finding the Silver Lining – Closing Deals in Turbulent Times – How Buyers & Sellers are Bridging the Value Expectations Gap

A joint Toronto Workshop & CVCA-YPC event

A diverse panel of experts provide firsthand market perspectives on how transaction structuring is changing, and how this impact values. The discussion will include the use of, and methodologies for valuation of non-cash consideration such as contingent consideration, earnouts, shares/options/warrants, including a case study of a recent COVID era transaction.

Panelists:

Jonathan Hess, Managing Partner – Fort Capital Partners

Antoine Casimir Jr., Principal – Novacap

Quinn McDermid, Senior Manager Valuations – MNP

Rob Wildeman, Partner – CAI Capital Partners

Michael Menzies, CEO – Universal Group

Vanessa Hutton, Associate Partner – Fort Capital Partners

[Register here](#)

IVS AGENDA CONSULTATION

The IVSC has published its Agenda Consultation seeking feedback on future topics to be included in any revisions to the IVS. Some topics that have been identified for further consultation include:

- Automated valuation models
- Challenges to Market Value
- Data and data integrity
- Environmental, Social and Governance (ESG)
- Internally generated intangibles
- Long term value
- Model validation
- Negation interest rates

The 90-day consultation period is open until January 15, 2021. [Access the Agenda Consultation here](#) and [complete the online feedback form here](#).

For more information on IVS, contact Catalina Miranda, Director, Professional Practice, at catalina.miranda@cbvinstitute.com.

NOMINATIONS OPEN FOR HALL OF HONOURS

FCBV DESIGNATION

Granting of the Fellow designation is the highest honour CBV Institute confers. The FCBV recognizes those Members who have demonstrated acknowledged achievements in the following fields of activity:

- provided distinguished service to the business valuation profession, and
- brought significant recognition to the business valuation profession.

[Access the nomination form](#)

The nomination deadline is **December 1, 2020**.

LIFE MEMBER DESIGNATION

The designation of Life Member is granted to Members who have attained eminence in the field of business valuation and who have retired from active practice as a business valuator.

[Access the nomination form](#)

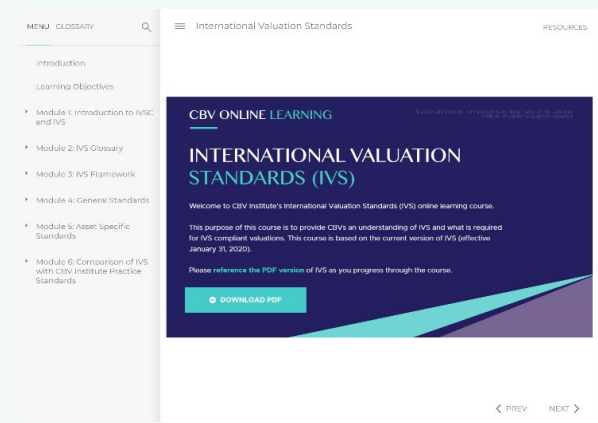
The nomination deadline is **December 1, 2020**.

TOPICS IN IVS

NEW IVS COURSE FROM CBV INSTITUTE FREE REGISTRATION NOW OPEN FOR A LIMITED TIME!

We are excited to announce the new online course on International Valuation Standards (IVS) is now available. Designed and created by CBVs for CBVs, this custom course covers what CBVs and Students should know and understand to complete IVS compliant valuations.

- Based on the latest version of IVS, in effect as of January 31, 2020
- Provides 3 hours of verifiable CPD, subject to passing a test on completion
- CBVs and Students have two weeks to complete the course from start
- On successful completion, CBVs obtain the special notation “IVS trained” on the “Find a CBV” locator on cbvinstitute.com; and also appear in the IVS Providers database at ivsc.org
- Early bird discount is available for a limited time: course registration is being offered at no charge to Members and Students until December 31, 2020. A course fee is effective in 2021.



CBV Institute continues to pursue a comprehensive process of IVS adoption consultations with multiple stakeholders in Canada and internationally. The new course was developed to provide recommended IVS preparation for CBVs and Students. As IVS continue to gain recognition and acceptance around the world, there will be an increased need for CBVs who are trained to meet IVS requirements.

[More information and sign-up here!](#)

CBV INSTITUTE EVENTS

We are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our [webinars page](#) regularly for updates as there are always CPD opportunities being added!

Upcoming Webinars

- [Finding the Silver Lining – Closing Deals in Turbulent Times – How Buyers & Sellers are Bridging the Value Expectations Gap](#)
November 26, 2020
Jonathan Hess, Managing Partner – Fort Capital Partners
Antoine Casimir Jr., Principal – Novacap
Quinn McDermid, Senior Manager Valuations – MNP
Rob Wildeman, Partner – CAI Capital Partners
Michael Menzies, CEO – Universal Group
Vanessa Hutton, Associate Partner – Fort Capital Partners
- [Introduction to the Valuation of Complex Financial Instruments](#)
December 1, 2020
Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP
- [Crowdsourced Information and Valuation](#)
January 19, 2021
Partha S. Mohanram, PhD, John H. Watson Chair in Value Investing and Professor of Financial Accounting – Rotman School of Management, University of Toronto
- [USMCA Trade Deal – The Path Forward](#)
POSTPONED – NEW DATE TBD
Russell W. Crawford - Partner, National Leader, US Corporate Tax – KPMG Canada
Joy Nott - Partner, Trade & Customs - KPMG Canada
Luis Abad - Principal, Washington National Tax, Trade and Customs Services - KPMG US
Cesar Buenrostro – Leading Partner of International Trade and Customs – KPMG Mexico

Past Webinars

[View past webinars here.](#)

MORE CPD OPPORTUNITIES!

- [Family Dispute Resolution Institute of Ontario and Family Mediation Canada Joint Conference](#)
November 16, 2020 - Foundations to Mastery

CBV's who are interested in Family Law will be particularly interested in the financial stream of the conference, which will feature panel presentations on various topics, including:

- The differences between various Family Law Financial professionals
- The intersection of Family Law and Insolvency
- The impact Covid-19 has on family law income and valuation calculations.

In addition, CBV's will also be interested in the discussions of complaints against FDR professionals and the use of technology in FDR.

- [Free iiBV Webinar – Impact of COVID-19 on Business Valuations](#)
- [iiBV Online Courses Available](#)
- [Duff & Phelps Cost of Capital Navigator](#)

EMPLOYMENT OPPORTUNITIES

09/24/20	Rudson Valuation Group	TORONTO	<u>Valuations Associate</u>
09/24/20	Kalex Valuations Inc.	TORONTO	<u>Valuations Manager, Associate or Senior Manager</u>
09/08/20	PSB Boisjoli	MONTREAL	<u>Conseiller(ère) Principal(e) Groupe Services-Conseils</u>
08/31/20	ap Valuations Limited	TORONTO	<u>Senior Associate</u>

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