

CBVNEWS

NOTICE BOARD



PROGRAM OF STUDIES COURSE EXAMS

Course exams begin Monday October 26, 2020. View the Program Calendar here.

Please ensure that you are prepared and ready to take your exam. All exam writing information is posted in your Moodle course page.

Best wishes from the CBV Education Team.

DIRECTOR OF EDUCATION AND ACCREDITATION

POSITION OPENING

CBV Institute is hiring a Director of Education and Accreditation. Interested individuals may apply by sending a cover letter and resume to Robert.boulton@cbvinstitute.com.

View the job description here.

NOMINATIONS OPEN FOR HALL OF HONOURS

FCBV DESIGNATION

Granting of the Fellow designation is the highest honour CBV Institute confers. The FCBV recognizes those Members who have demonstrated acknowledged achievements in the following fields of activity:

- provided distinguished service to the business valuation profession, and
- brought significant recognition to the business valuation profession.

Access the nomination form

The nomination deadline is **December 1, 2020.**

LIFE MEMBER DESIGNATION

The designation of Life Member is granted to Members who have attained eminence in the field of business valuation and who have retired from active practice as a business valuator.

Access the nomination form

The nomination deadline is **December 1, 2020.**

DID YOU KNOW? BVR RESOURCES AVAILABLE FOR FREE

Did you know? CBV Institute provides CBVs and Students **free access** to a number of archived webinars and publications by BVR.

For example, this publication: **What It's Worth: Valuing Residential and Commercial Construction Companies** – this resource offers insight into what drives value in a building enterprise and how to account for every special consideration.

What It's Worth: Valuing Residential and Commercial Construction Companies



Publish Date: February 2020 Format: PDF
Author: Pasquale Rafanelli

DOWNLOAD

What It's Worth: Valuing Residential and Commercial Construction Companies is an ideal and timely resource for anyone looking for insight into what drives value in a building enterprise and how to account for every special consideration. The report includes a case study that will illuminate and inform any stakeholder's thinking. Expert contributors analyze actual market comps from the DealStats transaction database along with industry intelligence from The Business Reference Guide. Learn more >>

CBV Institute's BVR portal provides free access to BVR's most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please <u>click here</u> and log in.

Through the CBV Institute portal, Members and Registered Students have **free access** to, among other things:

- BVResearch Pro, an online searchable library providing complete access to news, articles, legal digests, books, and webinar transcripts. This library includes important business valuation legal cases and analysis from BVLaw (3,400+ court case digests), 10,000+ BVR and partner articles, a digital library of 70+ BVR-published books, guides, and special reports, 570+ BVR transcripts from current and historical webinars.
- BVUpdate, a monthly newsletter with the latest business valuation news plus online search of 5,000+ articles, as well as access to the online BVU search engine and newsletter archives.
- BVR past events, a library of on-demand training with a wealth of CPD opportunities. This library contains an on-demand archive of every BVR past event (600+), including web workshops, webinars, and special series, including access to the presentation materials.

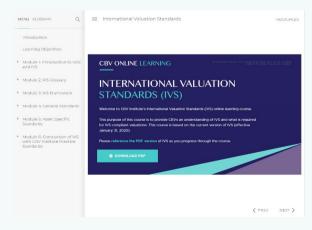
New for 2020: BVR Cost of Capital Professional - An alternative to the Duff & Phelps Cost of Capital Navigator, BVR's Cost of Capital Professional platform provides business valuators with equity risk premia, size premia, risk free rates and an online platform (with data similar to the original Ibbotson SBBI data) that allows users to compute cost of equity and WACC estimates.

TOPICS IN IVS

NEW IVS COURSE FROM CBV INSTITUTE FREE REGISTRATION NOW OPEN FOR A LIMITED TIME!

We are excited to announce the new online course on International Valuation Standards (IVS) is now available. Designed and created by CBVs for CBVs, this custom course covers what CBVs and Students should know and understand to complete IVS compliant valuations.

- Based on the latest version of IVS, in effect as of January 31, 2020
- Provides 3 hours of verifiable CPD, subject to passing a test on completion
- CBVs and Students have two weeks to complete the course from start
- On successful completion, CBVs obtain the special notation "IVS trained" on the "Find a CBV" locator on covinstitute.com; and also appear in the IVS Providers database at ivsc.org
- Early bird discount is available for a limited time: course registration is being offered at no charge to Members and Students until December 31, 2020. A course fee is effective in 2021.



CBV Institute continues to pursue a comprehensive process of IVS adoption consultations with multiple stakeholders in Canada and internationally. The new course was developed to provide recommended IVS preparation for CBVs and Students. As IVS continue to gain recognition and acceptance around the world, there will be an increased need for CBVs who are trained to meet IVS requirements.

CBV INSTITUTE EVENTS

We are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our <u>webinars page</u> regularly for updates as there are always CPD opportunities being added!

Upcoming Webinars

CPD Event for Atlantic Canada to Business Valuators

October 26, 2020

13 exciting presenters over 5 sessions

Leases – IFRS 16 & ASC 842

October 27, 2020

Susan Glass, Retired Partner - KPMG

Introduction to the Valuation of Complex Financial Instruments

December 1, 2020

Oksana Westerbeke, Principal, Forensic Advisory Services - Grant Thornton LLP

Crowdsourced Information and Valuation

January 19, 2021

Partha S. Mohanram, PhD, John H. Watson Chair in Value Investing and Professor of Financial Accounting – Rotman School of Management, University of Toronto

USMCA Trade Deal – The Path Forward

POSTPONED - NEW DATE TBD

Russell W. Crawford - Partner, National Leader, US Corporate Tax – KPMG Canada Joy Nott - Partner, Trade & Customs - KPMG Canada

Luis Abad - Principal, Washington National Tax, Trade and Customs Services - KPMG US Cesar Buenrostro – Leading Partner of International Trade and Customs – KPMG Mexico

Past Webinars

View past webinars here.

MORE CPD OPPORTUNITIES!

• Family Dispute Resolution Institute of Ontario and Family Mediation Canada Joint Conference November 16, 2020 - Foundations to Mastery

CBV's who are interested in Family Law will be particularly interested in the financial stream of the conference, which will feature panel presentations on various topics, including:

- The differences between various Family Law Financial professionals
- The intersection of Family Law and Insolvency
- The impact Covid-19 has on family law income and valuation calculations.

In addition, CBV's will also be interested in the discussions of complaints against FDR professionals and the use of technology in FDR.

- Free iiBV Webinar Impact of COVID-19 on Business Valuations
- <u>iiBV Online Courses Available</u>
- Duff & Phelps Cost of Capital Navigator

EMPLOYMENT OPPORTUNITIES

10/15/20	Desjardins Group	MONTREAL	Portfolio Valuation Expert
09/24/20	Rudson Valuation Group	TORONTO	Valuations Associate
09/24/20	Kalex Valuations Inc.	TORONTO	Valuations Manager, Associate or Senior Manager
09/08/20	PSB Boisjoli	MONTREAL	Conseiller(ère) Principal(e) Groupe Services-Conseils
08/31/20	ap Valuations Limited	TORONTO	Senior Associate
07/28/20	Investissement Québec	MONTRÉAL	Conseiller-expert, évaluation d'entreprises (2 postes – Montréal)



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- 1. Go to covinstitute.com/dashboard/profile/
- 2. Log in, scroll to bottom.
- 3. Select 'none' for CBV News preference

If you have any questions, please contact us: info@cbvinstitute.com