

CBV NEWS

NOTICE BOARD



MEMBERSHIP APPLICATION DEADLINE

The next membership application deadline is **October 15th**. Individuals who have fulfilled all other criteria of membership but are waiting for their 2020 MQE results may apply for membership (by submitting a membership application form) until October 15th. More information has been sent to 2020 MQE Candidates. If you did not receive the information or have any questions please contact education@cbvinstitute.com.

CBV INSTITUTE STUDENTS - EXAMITY EXAM SCHEDULING AND EXAM PRACTICE QUIZ

Fall Course Exams and Practice Quiz – Examity Scheduling Deadline (Tuesday October 20th, 2020).

Students must **create a profile and schedule their course exams** with Examity by **Monday October 19th**. Students must write their exams using Examity (no exceptions).

Further, Students are encouraged to register for and write a Practice Quiz in Examity. The purpose of the Practice Quiz is to give Students the opportunity to experience the Examity environment, including connecting to an online proctor and uploading a response file; and to familiarize Students with the Institute's Examination Rules. The last day that Students can write the Practice Quiz is Monday, October 19th, and the last day that Students may sign up to take a Practice Quiz is **Sunday, October 18 (i.e., 24 hours prior to when the Student wishes to write the Practice Quiz)**. The answers to the Practice Quiz will be available in Moodle on Friday October 23rd.

For more information on the Practice Quiz, [log into Moodle](#), click on "My Courses", click on the "CICBV Practice Quiz (Fall 2020)" and go to the document "Examity Practice Quiz – Instructions".

The CBV Institute Education Department wishes you the best with your studies!

NOMINATIONS OPEN FOR HALL OF HONOURS

FCBV DESIGNATION

Granting of the Fellow designation is the highest honour CBV Institute confers. The FCBV recognizes those Members who have demonstrated acknowledged achievements in the following fields of activity:

- provided distinguished service to the business valuation profession, and
- brought significant recognition to the business valuation profession.

[Access the nomination form](#)

The nomination deadline is **December 1, 2020**.

LIFE MEMBER DESIGNATION

The designation of Life Member is granted to Members who have attained eminence in the field of business valuation and who have retired from active practice as a business valuator.

[Access the nomination form](#)

The nomination deadline is **December 1, 2020**.

DID YOU KNOW?

Launched in 2019, the CBV Young Professionals in Valuations program is an inclusive series of networking events for the next generation of emerging CBV leaders. Last year, the program hosted 7 highly successful events across the country.

Find out more interesting information about CBV Institute and the CBV profession in our 2019 Year in Review. [You can find it here!](#)

DIRECTOR OF EDUCATION AND ACCREDITATION POSITION OPENING

Interested individuals may apply for the position of CBV Institute’s Director of Education and Accreditation via LinkedIn [here](#).

UPCOMING IVSC AGM

As a member and sponsor of the International Valuation Standards Council (IVSC), you are invited to attend the upcoming Annual General Meeting and Standards Board Update. Register for the sessions below!

2020 IVSC AGM session

Thursday, October 15, 2020 – 8 AM EST

The formal business part of the AGM. Trustees will be in attendance.

Joint IVSC Standards Board Update

Friday, October 16, 2020 – 6:30 AM EST

This session is an overview of the standards boards’ current and planned work, targeted towards members and sponsors but relevant to all stakeholders.

DID YOU KNOW? BVR RESOURCES AVAILABLE FOR FREE

Did you know? CBV Institute provides CBVs and Students **free access** to a number of archived webinars and publications by BVR.

For example, this publication: **What It’s Worth: Valuing Residential and Commercial Construction Companies** – this resource offers insight into what drives value in a building enterprise and how to account for every special consideration.



What It’s Worth: Valuing Residential and Commercial Construction Companies

 **DOWNLOAD**

Publish Date: February 2020 **Format:** PDF
Author: Pasquale Rafanelli

What It’s Worth: Valuing Residential and Commercial Construction Companies is an ideal and timely resource for anyone looking for insight into what drives value in a building enterprise and how to account for every special consideration. The report includes a case study that will illuminate and inform any stakeholder’s thinking. Expert contributors analyze actual market comps from the DealStats transaction database along with industry intelligence from *The Business Reference Guide*. [Learn more >>](#)

CBV Institute’s BVR portal provides free access to BVR’s most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please [click here](#) and log in.

Through the CBV Institute portal, Members and Registered Students have **free access** to, among other things:

- BVRResearch Pro, an online searchable library providing complete access to news, articles, legal digests, books, and webinar transcripts. This library includes important business valuation legal cases and analysis from BVLaw (3,400+ court case digests), 10,000+ BVR and partner articles, a digital library of 70+ BVR-published books, guides, and special reports, 570+ BVR transcripts from current and historical webinars.
- BVUpdate, a monthly newsletter with the latest business valuation news plus online search of 5,000+ articles, as well as access to the online BVU search engine and newsletter archives.
- BVR past events, a library of on-demand training with a wealth of CPD opportunities. This library contains an on-demand archive of every BVR past event (600+), including web workshops, webinars, and special series, including access to the presentation materials.

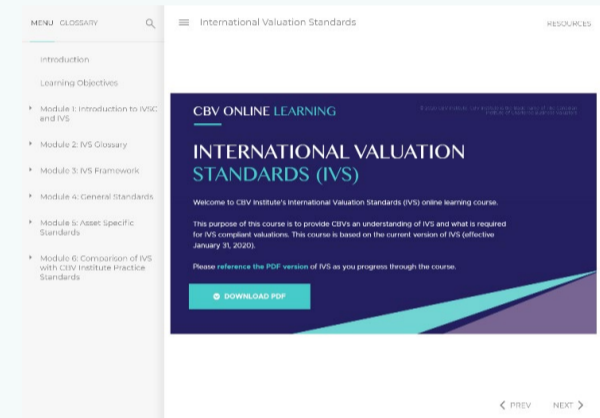
New for 2020: BVR Cost of Capital Professional - An alternative to the Duff & Phelps Cost of Capital Navigator, BVR’s Cost of Capital Professional platform provides business valuers with equity risk premia, size premia, risk free rates and an online platform (with data similar to the original Ibbotson SBBI data) that allows users to compute cost of equity and WACC estimates.

TOPICS IN IVS

NEW IVS COURSE FROM CBV INSTITUTE FREE REGISTRATION NOW OPEN FOR A LIMITED TIME!

We are excited to announce the new online course on International Valuation Standards (IVS) is now available. Designed and created by CBVs for CBVs, this custom course covers what CBVs and Students should know and understand to complete IVS compliant valuations.

- Based on the latest version of IVS, in effect as of January 31, 2020
- Provides 3 hours of verifiable CPD, subject to passing a test on completion
- On successful completion, CBVs obtain the special notation “IVS trained” on the “Find a CBV” locator on cbvinstitute.com; and also appear in the IVS Providers database at ivsc.org
- Early bird discount is available for a limited time: course registration is being offered at no charge to Members and Students until December 31, 2020. A course fee is effective in 2021.



CBV Institute continues to pursue a comprehensive process of IVS adoption consultations with multiple stakeholders in Canada and internationally. The new course was developed to provide recommended IVS preparation for CBVs and Students. As IVS continue to gain recognition and acceptance around the world, there will be an increased need for CBVs who are trained to meet IVS requirements.

[More information and sign-up here!](#)

CBV INSTITUTE EVENTS

We are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our [webinars page](#) regularly for updates as there are always CPD opportunities being added!

Upcoming Webinars

- [The Rise of Family Offices - Investment Processes and Valuation Governance](#)
October 20, 2020
Federico Jost, Partner - Blue Opal Capital
- [Contractual Language: Drafting Tips from the CBV Trenches](#)
October 22, 2020
Barbara Morton, Partner - E&Y, and Terence Crohn - Vice-President, E&Y
- [CPD Event for Atlantic Canada to Business Valuers](#)
October 26, 2020
13 exciting presenters over 5 sessions
- [Leases – IFRS 16 & ASC 842](#)
October 27, 2020
Susan Glass, Retired Partner – KPMG
- [Introduction to the Valuation of Complex Financial Instruments](#)

December 1, 2020
Featuring: Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP

- USMCA Trade Deal – The Path Forward**
POSTPONED – NEW DATE TBD
Featuring: Russell W. Crawford - Partner, National Leader, US Corporate Tax – KPMG Canada
Joy Nott - Partner, Trade & Customs - KPMG Canada
Luis Abad - Principal, Washington National Tax, Trade and Customs Services - KPMG US
Cesar Buenrostro – Leading Partner of International Trade and Customs – KPMG Mexico

Past Webinars

[View past webinars here.](#)

MORE CPD OPPORTUNITIES!

- [Family Dispute Resolution Institute of Ontario and Family Mediation Canada Joint Conference](#)
November 16, 2020 - Foundations to Mastery

CBV’s who are interested in Family Law will be particularly interested in the financial stream of the conference, which will feature panel presentations on various topics, including:

- The differences between various Family Law Financial professionals
- The intersection of Family Law and Insolvency
- The impact Covid-19 has on family law income and valuation calculations.

In addition, CBV’s will also be interested in the discussions of complaints against FDR professionals and the use of technology in FDR.

- [Free iiBV Webinar – Impact of COVID-19 on Business Valuations](#)
- [iiBV Online Courses Available](#)
- [Duff & Phelps Cost of Capital Navigator](#)

EMPLOYMENT OPPORTUNITIES

09/24/20	Rudson Valuation Group	TORONTO	Valuations Associate
09/24/20	Kalex Valuations Inc.	TORONTO	Valuations Manager, Associate or Senior Manager
09/08/20	PSB Boisjoli	MONTREAL	Conseiller(ère) Principal(e) Groupe Services-Conseils
08/31/20	ap Valuations Limited	TORONTO	Senior Associate
07/28/20	Investissement Québec	MONTREAL	Conseiller-expert, évaluation d’entreprises (2 postes – Montréal)
07/15/20	Grewal Guyatt LLP	RICHMOND HILL	Senior Manager – Business Valuations and Litigation Support



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