

# CBV NEWS

## NOTICE BOARD



### PROGRAM OF STUDIES DEADLINES

The deadline to opt-out of the October/November course exams is October 12<sup>th</sup>. Students have received an email from York University ([cicbv@yorku.ca](mailto:cicbv@yorku.ca)) with a link to opt-out. Students who did not receive such an email may contact [cicbv@yorku.ca](mailto:cicbv@yorku.ca) before October 12<sup>th</sup>.

The deadline to apply for academic accommodations is October 12<sup>th</sup>. In order to apply for academic accommodations, students may submit the appropriate documentation to [education@cbvinstitute.com](mailto:education@cbvinstitute.com). For more information, please see CBV Institute's Examinations [webpage](#).

### DIRECTOR OF EDUCATION AND ACCREDITATION POSITION OPENING

Interested individuals may apply for the position of CBV Institute's Director of Education and Accreditation via [LinkedIn](#).

### DID YOU KNOW – PRACTICE INSPECTIONS ARE ONGOING

CBV Institute's Practice Inspection Program continues in its second year. Have any questions? [Check out our Practice Inspection FAQ page](#).

The 2019 Practice Inspection Program Summary Report was released earlier this year, covering findings of inspections conducted by the Institute in 2019, for work products issued by practitioners during the 2018 calendar year. The report addresses various areas of findings including:

- Obligations of Registered Students for compliance with Practice Standards and Code of Ethics
- When do the Practice Standards apply?
- Client consent for practice inspections
- Internal compliance/ quality control processes
- Policies and procedures for independence and objectivity
- Scope of work, file documentation and professional skepticism
- Scope of work – industry and Economic Factors
- Report disclosures – key assumptions

If you haven't yet reviewed these inspection findings, you can [view the report here](#).

### MEMBERSHIP APPLICATION DEADLINE

The next membership application deadline is **October 15th**. Individuals who have fulfilled all other criteria of membership but are waiting for their 2020 MQE results may apply for membership (by submitting a membership application form) until October 15th. More information has been sent to 2020 MQE Candidates. If you did not receive the information or have any questions please contact [education@cbvinstitute.com](mailto:education@cbvinstitute.com).

### NOMINATIONS OPEN FOR HALL OF HONOURS

FCBV DESIGNATION

Granting of the Fellow designation is the highest honour CBV Institute confers. The FCBV recognizes those Members who have demonstrated acknowledged achievements in the following fields of activity:

- provided distinguished service to the business valuation profession, and
- brought significant recognition to the business valuation profession.

[Access the nomination form](#)

The nomination deadline is December 1, 2020.

**LIFE MEMBER DESIGNATION**

The designation of Life Member is granted to Members who have attained eminence in the field of business valuation and who have retired from active practice as a business valuator.

[Access the nomination form](#)

The nomination deadline is December 1, 2020.

**UPCOMING IVSC AGM AND FREE WEBINARS!**

As a member and sponsor of the International Valuation Standards Council (IVSC), you are invited to attend the upcoming Annual General Meeting and free virtual live webinars hosted by the IVSC. The webinars bring together leading experts from around the world to share their perspectives on the trends shaping the valuation profession and the markets and economies valuers work in. Register for the sessions below!

[Added Value: Accounting for Internally Generated Intangibles](#)

Thursday, October 8, 2020 - 9 – 10:30 AM EST

International experts discuss one of the hottest topics in the profession in this session looking at internally generated intangibles.

[2020 IVSC AGM session](#)

Thursday, October 15, 2020 – 8 AM EST

The formal business part of the AGM. Trustees will be in attendance.

[Joint IVSC Standards Board Update](#)

Friday, October 16, 2020 – 6:30 AM EST

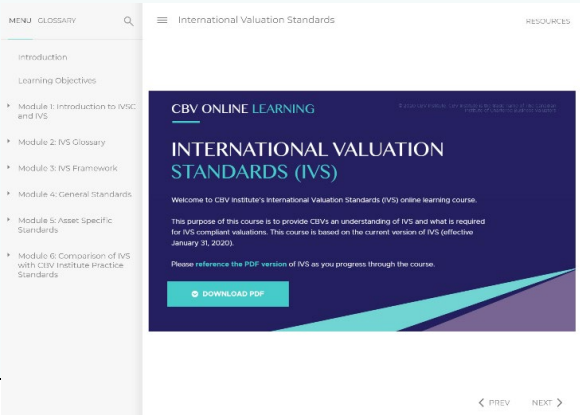
This session is an overview of the standards boards’ current and planned work, targeted towards members and sponsors but relevant to all stakeholders.

**TOPICS IN IVS**

**NEW IVS COURSE FROM CBV INSTITUTE  
FREE REGISTRATION NOW OPEN FOR A LIMITED TIME!**

We are excited to announce the new online course on International Valuation Standards (IVS) is now available. Designed and created by CBVs for CBVs, this custom course covers what CBVs and Students should know and understand to complete IVS compliant valuations.

- **Based on the latest version of IVS, in effect as of January 31, 2020**
- **Provides 3 hours of verifiable CPD, subject to passing a test on completion**
- **On successful completion, CBVs obtain the special notation “IVS trained” on the “Find a CBV” locator on [cbvinstitute.com](#); and also appear in the IVS Providers database at [ivsc.org](#)**
- **Early bird discount is available for a limited time: course registration is being offered at no charge to Members and Students until December 31, 2020. A course fee is effective in 2021.**



CBV Institute continues to pursue a comprehensive process of IVS adoption consultations with multiple stakeholders in Canada and internationally. The new course was developed to provide recommended IVS preparation for CBVs and Students. As IVS continue to gain recognition and acceptance around the world, there will be an increased need for CBVs who are trained to meet IVS requirements.

[More information and sign-up here!](#)

## CBV INSTITUTE EVENTS

We are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our [webinars page](#) regularly for updates as there are always CPD opportunities being added!

### Upcoming Webinars

- [The Rise of Family Offices - Investment Processes and Valuation Governance](#)  
*October 20, 2020*  
Federico Jost, Partner - Blue Opal Capital
- [Contractual Language: Drafting Tips from the CBV Trenches](#)  
*October 22, 2020*  
Barbara Morton, Partner - E&Y, and Terence Crohn - Vice-President, E&Y
- [CPD Event for Atlantic Canada to Business Valuers](#)  
*October 26, 2020*  
13 exciting presenters over 5 sessions
- [Leases – IFRS 16 & ASC 842](#)  
*October 27, 2020*  
Susan Glass, Retired Partner – KPMG
- [Introduction to the Valuation of Complex Financial Instruments](#)  
*December 1, 2020*  
Featuring: Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP
- **USMCA Trade Deal – The Path Forward**  
*POSTPONED – NEW DATE TBD*  
Featuring: Russell W. Crawford - Partner, National Leader, US Corporate Tax – KPMG Canada  
Joy Nott - Partner, Trade & Customs - KPMG Canada  
Luis Abad - Principal, Washington National Tax, Trade and Customs Services - KPMG US  
Cesar Buenrostro – Leading Partner of International Trade and Customs – KPMG Mexico

### Past Webinars

[View past webinars here.](#)

## MORE CPD OPPORTUNITIES!

- [Family Dispute Resolution Institute of Ontario and Family Mediation Canada Joint Conference](#)  
*November 16, 2020 - Foundations to Mastery*

CBV's who are interested in Family Law will be particularly interested in the financial stream of the conference, which will feature panel presentations on various topics, including:

- The differences between various Family Law Financial professionals
- The intersection of Family Law and Insolvency
- The impact Covid-19 has on family law income and valuation calculations.

In addition, CBV's will also be interested in the discussions of complaints against FDR professionals and the use of technology in FDR.

- [Free iiBV Webinar – Impact of COVID-19 on Business Valuations](#)
- [iiBV Online Courses Available](#)
- [Duff & Phelps Cost of Capital Navigator](#)

# EMPLOYMENT OPPORTUNITIES

09/24/20	Rudson Valuation Group	TORONTO	<u>Valuations Associate</u>
09/24/20	Kalex Valuations Inc.	TORONTO	<u>Valuations Manager, Associate or Senior Manager</u>
09/08/20	PSB Boisjoli	MONTREAL	<u>Conseiller(ère) Principal(e) Groupe Services-Conseils</u>
08/31/20	ap Valuations Limited	TORONTO	<u>Senior Associate</u>
07/28/20	Investissement Québec	MONTREAL	<u>Conseiller-expert, évaluation d'entreprises (2 postes – Montréal)</u>
07/15/20	Grewal Guyatt LLP	RICHMOND HILL	<u>Senior Manager – Business Valuations and Litigation Support</u>

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If you have any questions, please contact us: [info@cbvinstitute.com](mailto:info@cbvinstitute.com)