

# CBV NEWS

## NOTICE BOARD



### MEMBERSHIP APPLICATION DEADLINE

The next membership application deadline is **October 15th**. Individuals who have fulfilled all other criteria of membership but are waiting for their 2020 MQE results may apply for membership (by submitting a membership application form) until October 15th. More information will be sent to 2020 MQE Candidates this week.

### UPCOMING EVENT: CBV WOMEN IN VALUATION – LEADERSHIP AND HAPPINESS

This interactive online event is designed to educate, inspire and connect female valuation professionals across the country. Participants will share experiences and information, acquire new contacts, network with peers and learn from experts. Join Erica Willick, CPA, CA, internationally published author, health coach, and expert in the field of wellbeing for working women as she facilitates this important discussion.

Registration for this event has been **limited to 20 CBVs** in order to facilitate small group discussions and networking.

Date/Time: **October 7, 2020, 12 – 1:30 pm EST**

[Register here to secure your spot today!](#)



### IVAS-IVSC BUSINESS VALUATION VIRTUAL CONFERENCE – OCTOBER 5<sup>TH</sup> - 7<sup>TH</sup>

A banner for the 'IVAS-IVSC Business Valuation Virtual Conference 2020'. The banner has a dark blue background with a subtle pattern of white dots. At the top, logos for the Singapore Accountancy Commission, Institute of Valuers and Appraisers, Singapore, and the International Valuation Standards Council (IVSC) are displayed. The main text reads 'IVAS-IVSC BUSINESS VALUATION' in large white letters, followed by 'VIRTUAL CONFERENCE 2020' in a smaller white box. Below this, the theme 'CRISIS AND SUSTAINABILITY: THE SEARCH FOR ENDURING VALUE' is written in white, and the dates 'OCTOBER 5 - 7' are in a white box. At the bottom, the organizers (Singapore Accountancy Commission and Institute of Valuers and Appraisers, Singapore) and supporting partner (CBV Chartered Business Valuers Institute) are listed with their respective logos.

As a supporting sponsor of the IVSC, we are pleased to announce that we have secured complimentary tickets for CBVs and Students to the IVAS-IVSC Business Valuation Conference 2020. Asia’s leading Business Valuation conference is back with the theme ‘Crisis and Sustainability: The Search for Enduring Value’. This year, the virtual conference will focus on strategies to sustain a competitive edge during a period of global crisis.

Limited seats available, register now to secure your seat at the conference for free!

[October 5th \(10pm – 1am\)](#)

[October 6th \(9pm – 2am\)](#)

[October 7th \(9am – 10am\)](#)

## FREE IVSC WEBINARS THIS OCTOBER!

As a member and sponsor of the International Valuation Standards Council (IVSC), you are invited to attend 3 virtual live webinars hosted by the IVSC this October – for free. The webinars bring together leading experts from around the world to share their perspectives on the trends shaping the valuation profession and the markets and economies valuers work in. Register for the sessions below!

### Unlocking the Value of ESG

Monday, October 5, 2020 - 7 – 8 AM EST  
Join a panel of leading international experts as they discuss the importance of ESG considerations in the valuation and investment process, and reflect on potential frameworks for capturing, reporting, and analysing ESG factors.

### The Big Picture: Economic and Market Outlook

Tuesday, October 6, 2020 - 9 – 10:30 AM EST  
Leading experts from the world of finance, business and politics share their thoughts on the outlook for 2021 and beyond in this keynote panel session.

### Emerging Trends in Retail Valuation

Wednesday, October 7, 2020 - 9 – 10:30 AM EST  
An expert panel reflect on some of the trends shaping the world of retail property and the impact of these trends on valuation approach.


### Added Value: Accounting for Internally Generated Intangibles

Thursday, October 8, 2020 - 9 – 10:30 AM EST  
International experts discuss one of the hottest topics in the profession in this session looking at internally generated intangibles.

## DID YOU KNOW? BVR RESOURCES AVAILABLE NOW FOR FREE

Did you know? CBV Institute provides CBVs and Students **free access** to a number of archived webinars and publications by BVR.

For example, this publication: **Building the Essential BV Templates in Excel** – this hands-on guide, which include excel templates and a “how to” video, along with many others, can be downloaded for free today.



Building the Essential BV Templates in Excel

DOWNLOAD (VOL 1)

DOWNLOAD (VOL 2)

DOWNLOAD (VOL 3)

**Publish Date:** January 2020    **Formats:** PDF, Softcover (141 pages)  
**Author:** Shawn Hyde

*Building the Essential BV Templates in Excel* is a practical, hands-on guide to understanding and building Excel templates for business valuation analysis. This publication also includes access to an instructional video and Excel template samples. [Learn more >>](#)

CBV Institute’s BVR portal provides free access to BVR’s most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please [click here](#) and log in.

Through the CBV Institute portal, Members and Registered Students have **free access** to, among other things:

- BVRResearch Pro, an online searchable library providing complete access to news, articles, legal digests, books, and webinar transcripts. This library includes important business valuation legal cases and analysis from BVLaw (3,400+ court case digests), 10,000+ BVR and partner articles, a digital library of 70+ BVR-published books, guides, and special reports, 570+ BVR transcripts from current and historical webinars.
- BVUpdate, a monthly newsletter with the latest business valuation news plus online search of 5,000+ articles, as well as access to the online BVU search engine and newsletter archives.

- BVR past events, a library of on-demand training with a wealth of CPD opportunities. This library contains an on-demand archive of every BVR past event (600+), including web workshops, webinars, and special series, including access to the presentation materials.

**New for 2020:** BVR Cost of Capital Professional - An alternative to the Duff & Phelps Cost of Capital Navigator, BVR's Cost of Capital Professional platform provides business valuers with equity risk premia, size premia, risk free rates and an online platform (with data similar to the original Ibbotson SBBI data) that allows users to compute cost of equity and WACC estimates.

## TOPICS IN IVS

### Coming Soon: CBV Institute IVS Online Course

CBV Institute is launching a brand-new online course on IVS, covering the latest version of IVS currently in effect as of Jan 31, 2020. Designed and created by CBVs for CBVs, the course provides a look at the key requirements for IVS compliance, and a concise comparison of IVS with CBV Institute Practice Standards. The course covers information that is important for CBVs and Students to know and understand as the Institute continues to consider the adoption of IVS.

This e-learning course will offer 3 hours of verifiable CPD, subject to passing a test at the end. Successful course completion qualifies a CBV to obtain the notation "IVS trained" on our website ("Find a CBV"), and on the IVS Providers database at IVSC.org.

Stay tuned for the launch of the course this fall!

### IVS Public Bridge Guide Available Now

CBV Institute and the IVSC has published an updated guide for CBV practitioners to conduct business valuations in compliance with IVS. First published in November 2019, the Bridge Guide is a helpful tool for practitioners who choose to follow, or are required to follow, both sets of standards. The Bridge Guide is available on our website in [English](#) and in [French](#).

## CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our [webinars page](#) regularly for updates as there are always CPD opportunities being added!

- [\*\*Webinar: Business Valuations And Concepts – Applications to Farm Producers and Agribusiness: General Tax Issues When Selling Your Business\*\*](#)  
*September 16, 2020*  
Featuring: Andrea Pontoni, Owner – Pontoni Financial Solutions
- [\*\*Webinar: Valuation Caselaw Review – Sharpening Your 20/20 Vision\*\*](#)  
*September 22, 2020*  
Featuring: Roslyn Tsao, Managing Partner – Epstein Cole LLP, Kristy Warren, Associate – Epstein Cole LLP, and Louise Poole, Partner – Davis Martindale LLP
- [\*\*Webinar: Tax Issues – Update from CRA\*\*](#)  
*September 30, 2020*  
Featuring: Nicholas Correia, CBV; Trevor Williams, CBV; and David Feher, CBV
- [\*\*Webinar: CBV Women in Valuation – Leadership and Happiness\*\*](#)  
*October 7, 2020*  
Featuring: Erica Willick, CPA, CA, internationally published author, health coach, and expert in the field of wellbeing for working women
- [\*\*Webinar: USMCA Trade Deal – The Path Forward\*\*](#)  
*October 13, 2020*  
Featuring: Russell W. Crawford - Partner, National Leader, US Corporate Tax – KPMG Canada  
Joy Nott - Partner, Trade & Customs - KPMG Canada  
Luis Abad - Principal, Washington National Tax, Trade and Customs Services - KPMG US  
Cesar Buenrostro – Leading Partner of International Trade and Customs – KPMG Mexico
- [\*\*Webinar: Contractual Language: Drafting Tips from the CBV Trenches\*\*](#)  
*October 15, 2020*  
Featuring: Barbara Morton, Partner - E&Y, and Terence Crohn - Vice-President, E&Y

- [Webinar: The Rise of Family Offices - Investment Processes and Valuation Governance](#)  
*October 20, 2020*  
Featuring: Federico Jost, Partner - Blue Opal Capital
- [Webinar: CPD Event for Atlantic Canada to Business Valuers](#)  
*October 26, 2020*  
Featuring: 13 exciting presenters over 5 sessions
- [Webinar: Leases – IFRS 16 & ASC 842](#)  
*October 27, 2020*  
Featuring: Susan Glass, Retired Partner – KPMG
- [Webinar: Introduction to the Valuation of Complex Financial Instruments](#)  
*December 1, 2020*  
Featuring: Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP

## CBV INSTITUTE PODCASTS & PAST WEBINARS

CBV Institute has many [podcasts](#) and [past webinars](#) available.

## CBV INSTITUTE BRINGING MORE CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – Valuing Financial Instruments](#)

[iiBV Online Courses Available](#)

[Duff & Phelps Cost of Capital Navigator](#)

## EMPLOYMENT OPPORTUNITIES

09/08/20	PSB Boisjoli	MONTREAL	<a href="#"><u>Conseiller(ère) Principal(e) Groupe Services-Conseils</u></a>
09/02/20	Marmer Penner Inc	TORONTO	<a href="#"><u>Valuation Associate</u></a>
08/31/20	ap Valuations Limited	TORONTO	<a href="#"><u>Senior Associate</u></a>
07/28/20	Investissement Québec	MONTREAL	<a href="#"><u>Conseiller-expert, évaluation d’entreprises (2 postes – Montréal)</u></a>
07/20/20	Blair Mackay Mynett Valuations Inc.	VANCOUVER	<a href="#"><u>Associate – Business Valuations and Litigation Support</u></a>
07/15/20	Grewal Guyatt LLP	RICHMOND HILL	<a href="#"><u>Senior Manager – Business Valuations and Litigation Support</u></a>



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