

# CBV NEWS

## NOTICE BOARD



### GLOBAL TOWN HALL – 2PM EDT TODAY

#### Impact of COVID-19 on Global Business Valuation and Appraisal

COVID-19's impact on the global economy and market sectors continues to affect the business valuation and appraisal professions. A panel of valuation and appraisal experts – including Stephen Cole, FCBV – assemble to address questions from the audience in a town hall format offering technical guidance and practical advice. Mary Jane Andrews, CBV Institute President & CEO, will be delivering remarks.

[More information/Register here.](#)

### 2020 MEMBERSHIP QUALIFICATION EXAM – MOODLE AND EXAMITY

#### MQE Moodle Page

Individuals who have applied to write the 2020 MQE now have access to the 2020 MQE Moodle page via this link: <https://learn.continue.yorku.ca/course/view.php?id=4210>

#### Examity – Scheduling Your MQE and Practice Quiz

All MQE Candidates must write their course exams with Examity. In order to write the MQE using Examity, Candidates must first set up a profile in Examity (if they have not already done so for course exams) and schedule their exam. Candidates must set up a profile and schedule their MQE by **August 28, 2020**.

MQE Candidates also have the option of taking a 30-minute practice quiz, which will test Candidates on content in CBV Institute's MQE Examination Rules, the Examity User Guide, and the Examity Exam Day Instructions. The practice quiz will give Candidates the opportunity to practice connecting to an Examity proctor, opening the practice quiz documents, and uploading their response file. Candidates have until **Friday, September 18** to take the practice quiz, and Candidates must schedule the practice quiz at least 24 hours in advance (i.e., by Thursday September 17).

Examity is now available for MQE Candidates to set up a profile and to schedule their MQE and practice quiz. For instructions on how to do so, Candidates should refer to the "Examity - User Guide - 2020 MQE" document posted on the MQE Moodle page.

### BC WORKSHOP COMMITTEE – VOLUNTEERS NEEDED

CBV Institute is looking for volunteers to join the BC Workshop Committee. Members of the Committee would play a key role in identifying matters of topical interest for CPD offerings, specifically the 5 sessions for the 2021 BC Workshop series. Committee volunteers would be responsible for planning this event, with assistance from the Institute, as well as procuring speakers and presenters.

If you are interested in volunteering to be part of the BC Workshop Committee, please contact Judy Justice ([judy.justice@cbvinstitute.com](mailto:judy.justice@cbvinstitute.com)) by August 31, 2020. We hope to have a planning meeting in late September/ early October 2020.

### CONTENT CURATOR/WRITER POSITION

Are you a voracious reader who lies awake at night pondering the global issues of the day, and what they might mean for the business valuation profession, and CBVs in general? Are you the type of person who regularly shares great think pieces with others on LinkedIn? Would you consider yourself a CBV influencer?

Are you also resourceful, curious, and generally “plugged in”? A CBV with 5 years of broad practice experience? We want you!

CBV Institute is seeking a CBV to be engaged as a **content curator** on a part-time paid basis for an ongoing thought leadership initiative. The ideal candidate would be part researcher, part writer, and 100% passionate about the BV profession, and creating a louder public voice on current valuation issues.

Interested? [Read more...](#)

## VALUATION AND DEALS IN THE TIME OF COVID – A CANADIAN VIRTUAL CHAT

It is no secret that business valuation and deals have been rendered more challenging by the global pandemic. While the realities for many businesses have been sombre, some sectors have seen an upside. Others have had to pivot. CBV Institute has lined up a panel discussion and Q&A featuring leading professionals from across the country. On **July 29th, from 12-1:00pm**, panelists will describe what impacts the pandemic has had on their practice areas, their clients, and share stories about the challenges they have faced in recent months. This event has been organized by the CBV Young Professionals in Valuation Organizing Committee.

[More information/Register here.](#)

## FRENCH-SPEAKING PRACTICE INSPECTOR REQUIRED

The Institute is seeking a qualifying CBV to conduct practice inspections in French. This is a paid position. The minimum requirements include:

- A minimum of five (5) years of diversified post-qualification practice experience;
- Fluent in French and English;
- No longer practicing (for example, but not limited to, a recently retired CBV, or a CBV in industry);
- Available immediately, and for a minimum of 100 hours during 2020.

The new French Inspector will conduct practice inspections in French as well as English, as needed, and will work closely and under the direction of the Director, Professional Practice, as well as with the Practice Inspection Committee of the Board. The duties of an Inspector are outlined in the Institute’s [Mandatory Practice Inspection Policy](#).

For more information and if interested, please contact Catalina Miranda, Director, Professional Practice, at [catalina.miranda@cbvinstitute.com](mailto:catalina.miranda@cbvinstitute.com), and attach a copy of your CV.

## TOPICS IN IVS

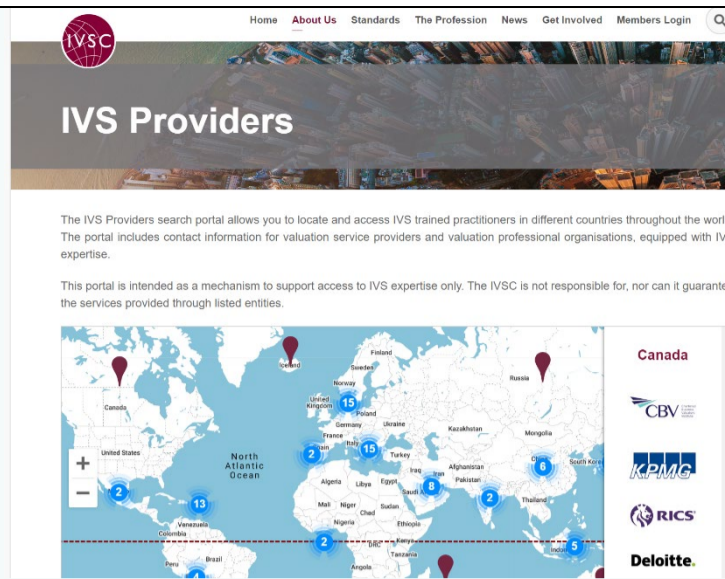
### IVS Public Bridge Guide Available Now

CBV Institute and the IVSC has published an updated guide for CBV practitioners to conduct business valuations in compliance with IVS. First published in November 2019, the Bridge Guide is a helpful tool for practitioners who choose to follow, or are required to follow, both sets of standards. The Bridge Guide is available on our website in [English](#) and in [French](#).

### IVSC Database of IVS Providers

The IVSC’s webpage on IVS providers has now launched! The IVSC’s portal is intended as a mechanism to support access to IVS expertise. The [IVS Providers portal](#) allows a user looking for valuation services to locate and access IVS trained practitioners in different countries throughout the world. CBV Institute and its members who have taken the qualified IVS training are included.

[Read more here ...](#)



## CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our [events page](#) regularly for updates as there are always CPD opportunities being added!

- **Valuation and Deals in the Time of COVID – A Canadian Virtual Chat**  
*July 29th, 2020*  
 Panel: Emmanuel Schwartz, Director – Investment Accounting, BDC,  
 Dennis Leung, National Valuation Practice Leader – Grant Thornton  
 Maxime Dorais, Principal, Private Credit Opportunities – Fiera Comox Partners  
 Ross Johnson, Vice President Mergers & Acquisitions – EY  
 Moderator: Ian Wooden – Managing Director and CEO – IJW & Co., Ltd.
- **Webinar: Business Valuations And Concepts – Applications to Farm Producers and Agribusiness: General Tax Issues When Selling Your Business**  
*September 16, 2020*  
 Featuring: Andrea Pontoni, Owner – Pontoni Financial Solutions
- **Webinar: Valuation Caselaw Review – Sharpening Your 20/20 Vision**  
*September 22, 2020*  
 Featuring: Roslyn Tsao, Managing Partner – Epstein Cole LLP, Kristy Warren, Associate – Epstein Cole LLP, and Louise Poole, Partner – Davis Martindale LLP
- **Webinar: Tax Issues – Update from CRA**  
*September 30, 2020*  
 Featuring: Nicholas Correia, CBV; Trevor Williams, CBV; and David Feher, CBV
- **Webinar: Contractual Language: Drafting Tips from the CBV Trenches**  
*October 15, 2020*  
 Featuring: Barbara Morton, Partner - E&Y, and Terence Crohn - Vice-President, E&Y
- **Webinar: The Rise of Family Offices - Investment Processes and Valuation Governance**  
*October 20, 2020*  
 Featuring: Federico Jost, Partner - Blue Opal Capital
- **Webinar: Leases – IFRS 16 & ASC 842**  
*October 27, 2020*  
 Featuring: Susan Glass, Retired Partner – KPMG
- **Webinar: Introduction to the Valuation of Complex Financial Instruments**  
*December 1, 2020*  
 Featuring: Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP

## CBV INSTITUTE PODCASTS & PAST WEBINARS

CBV Institute has many [podcasts](#) and [past webinars](#) available.

# CBV INSTITUTE BRINGING MORE CPD OPPORTUNITIES TO YOU!

Free iiBV Webinar – Valuing Financial Instruments

[Access the webinar](#)

iiBV Online Courses Available

[More information here.](#)

Duff & Phelps Cost of Capital Navigator

[More information here.](#)

## EMPLOYMENT OPPORTUNITIES

07/20/20	Blair Mackay Mynett Valuations Inc.	VANCOUVER	<u><a href="#">Associate – Business Valuations and Litigation Support</a></u>
07/15/20	Grewal Guyatt LLP	RICHMOND HILL	<u><a href="#">CBV Manager/Senior Manager</a></u>
06/03/20	DeBresser Wintrip Inc.	TORONTO	<u><a href="#">Associate</a></u>
05/07/20	FYidoctors	CALGARY	<u><a href="#">Senior Analyst – Corporate Development</a></u>
04/28/20	Fonds de Solidarité FTQ	MONTRÉAL	<u><a href="#">Evaluation Advisor</a></u>

## MQE PREP COURSES

## PAID ADVERTISEMENTS

The CBV Institute is neither affiliated with, nor endorses, these programs.



### Canada's Leading MQE Prep Course

***Comprehensive Two-Day Courses Available in July and August***

*Due to COVID-19, all of our 2020 courses are being held online*

#### The MQEprep Advantage

- Exceptional instruction from MQE gold medallists and former MQE markers
- Multiple instructors for all of our courses
- Consistently high pass rates
- **All three medallists** in 2019 and 2018 took our course

#### Course Highlights

- In-depth writing and time management strategies
- Technical refresher
- Optional question marking with detailed feedback
- Comprehensive course package: study plans, technical notes, detailed points-based keys for past MQEs, and more!

*We are pleased to offer bilingual instruction for our August 22/23 course. French question marking is also available.*

**Course Dates, FAQs and Registration available at**

**[www.MQEprep.com](http://www.MQEprep.com)**

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3. Select 'none' for CBV News preference

If you have any questions, please contact us: [info@cbvinstitute.com](mailto:info@cbvinstitute.com)