

CBV NEWS

BREAKING NEWS



APPOINTMENT OF OFFICERS

On June 10, 2020, the Board of Directors appointed three new Officers of the Institute. They are:



CHAIR
Anish Chopra
FCPA, FCA, FCBV, CFA



VICE-CHAIR
Luc Lafontaine
CPA, CA, CF, CBV



**SECRETARY/
TREASURER**
Charlene Rodenhiser
CPA, CA, CBV



[View the Board of Directors.](#)

NOTICE BOARD



SUMMER TERM COURSE EXAMS - EXAMITY

Examity is experiencing unprecedented demand due to COVID-19. As such, the wait times to connect to a proctor may be longer than the 5 minutes previously communicated. We understand that wait times may be as long as 30 minutes. We understand that this is inconvenient, but we are asking for your patience during this time. While you are waiting to connect to a proctor, ensure that you stay connected so that you do not lose your place in the queue. If you do not get connected to a proctor **within 30 minutes**, please contact education@cbvinstitute.com.

AWARDS & HONOURS 2019-20 VIDEO: [WATCH HERE!](#)

We were proud to host our first livestream presentation of annual Awards and Honours on June 23rd. If you missed the live celebration, you can still watch the ceremonies on our web site and hear what these accomplished Students, CBVs and FCBVs had to say on being recognized by CBV Institute. Congratulations again to all recipients.

[Catch all the action here!](#)

2020 MQE

Information regarding the use of Examity for the 2020 MQE will be made available shortly (anticipated Monday, July 13th)

Students requiring academic accommodations for the 2020 MQE must provide an application for their accommodations (application can be [found here](#)) by Friday July 3rd. Please send such applications to Christine Sawchuk, Director of Education and Accreditation.

Students writing their last course exams, who are successful on their exams, will be able to register for the MQE after marks are released (Tuesday August 4th). Students will have a 48-hour window to register for the MQE at that point. Students writing their last course exams, who are successful on appeal, will be able to register for the MQE after the appeal results are released (Tuesday August 19th).

FRENCH-SPEAKING PRACTICE INSPECTOR REQUIRED

The Institute is seeking a qualifying CBV to conduct practice inspections in French. This is a paid position. The minimum requirements include:

- A minimum of five (5) years of diversified post-qualification practice experience;
- Fluent in French and English;
- No longer practicing (for example, but not limited to, a recently retired CBV, or a CBV in industry);
- Available immediately, and for a minimum of 100 hours during 2020.

The new French Inspector will conduct practice inspections in French as well as English, as needed, and will work closely and under the direction of the Director, Professional Practice, as well as with the Practice Inspection Committee of the Board. The duties of an Inspector are outlined in the Institute's [Mandatory Practice Inspection Policy](#).

For more information and if interested, please contact Catalina Miranda, Director, Professional Practice, at catalina.miranda@cbvinstitute.com, and attach a copy of your CV.

TOPICS IN IVS

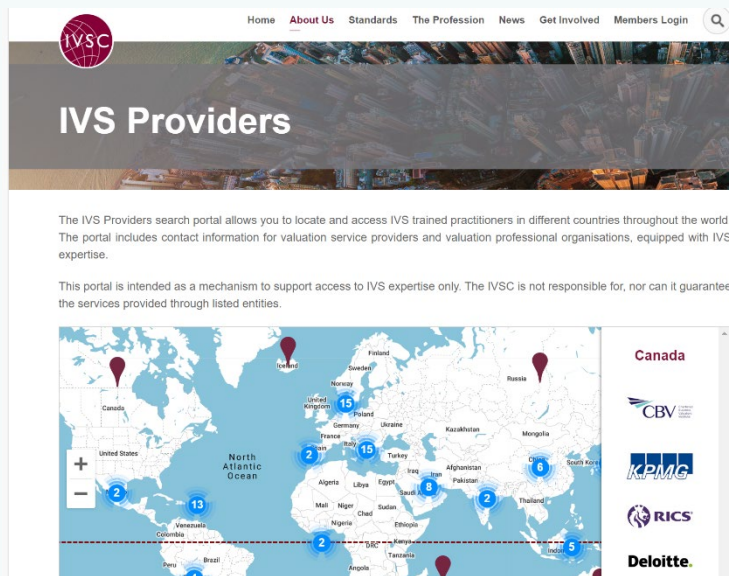
Updated Bridge Guide - Available Soon

CBV Institute and the IVSC will be publishing an updated guide for CBV practitioners to conduct business valuations in compliance with IVS. First published in November 2019, the Bridge Guide is a helpful tool for practitioners who choose to follow, or are required to follow, both sets of standards. The Bridge Guide will be available next week on cbvinstitute.com, in English and in French.

IVSC Database of IVS Providers

The IVSC's webpage on IVS providers has now launched! The IVSC's portal is intended as a mechanism to support access to IVS expertise. The [IVS Providers portal](#) allows a user looking for valuation services to locate and access IVS trained practitioners in different countries throughout the world. CBV Institute and its members who have taken the qualified IVS training are included.

[Read more here ...](#)



CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our [events page](#) regularly for updates as there are always CPD opportunities being added!

- [Webinar: Business Valuations And Concepts – Applications to Farm Producers and Agribusiness: General Tax Issues When Selling Your Business](#)
September 16, 2020
Featuring: Andrea Pontoni, Owner – Pontoni Financial Solutions
- [Webinar: Valuation Caselaw Review – Sharpening Your 20/20 Vision](#)
September 22, 2020
Featuring: Roslyn Tsao, Managing Partner – Epstein Cole LLP, Kristy Warren, Associate – Epstein Cole LLP, and Louise Poole, Partner – Davis Martindale LLP
- [Webinar: Tax Issues – Update from CRA](#)
September 30, 2020
Featuring: Nicholas Correia, CBV; Trevor Williams, CBV; and David Feher, CBV
- [Webinar: Contractual Language: Drafting Tips from the CBV Trenches](#)
October 15, 2020
Featuring: Barbara Morton, Partner - E&Y, and Terence Crohn - Vice-President, E&Y
- [Webinar: The Rise of Family Offices - Investment Processes and Valuation Governance](#)
October 20, 2020
Featuring: Federico Jost, Partner - Blue Opal Capital
- [Webinar: Leases – IFRS 16 & ASC 842](#)
October 27, 2020
Featuring: Susan Glass, Retired Partner – KPMG
- [Webinar: Introduction to the Valuation of Complex Financial Instruments](#)
December 1, 2020
Featuring: Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP

CBV INSTITUTE PODCASTS & PAST WEBINARS

CBV Institute has many [podcasts](#) and [past webinars](#) available.

CBV INSTITUTE BRINGING MORE CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – Valuing Financial Instruments](#)

[Access the webinar](#)

[iiBV Online Courses Available](#)

[More information here.](#)

[Duff & Phelps Cost of Capital Navigator](#)

[More information here.](#)

EMPLOYMENT OPPORTUNITIES

06/03/20	DeBresser Wintrip Inc.	TORONTO	<u>Associate</u>
05/07/20	FYidoctors	CALGARY	<u>Senior Analyst – Corporate Development</u>
04/28/20	Fonds de Solidarité FTQ	MONTREAL	<u>Evaluation Advisor</u>

The CBV Institute is neither affiliated with, nor endorses, these programs.

 <p>Solidify your exam prep efforts with an MQE Insight online prep solution.</p>	<p>Join us and find success through live classroom, online, personalized one-on-one or self-study learning!</p> <p>For more information, contact us now at: www.MQEinsight.com</p> <p>Spaces are limited, so register online today! https://www.kalexvaluations.com/mqeregister</p>
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Why Choose MQE INSIGHT? Because YOU Want Success!

As MQE Insight has always offered ONLINE courses to suit your schedule and reduce your study and preparation stress no pivot in process is required to suit our changing times. We have your back with tried and tested methods to provide you with the best online learning options.

- Course developed and taught by Melanie E. Russell, former MQE Medallist with almost 30 years of experience in teaching, exam coordination and marking
- Assisted by top protégés and recent successful MQE writers
- Comprehensive, practical and effective studying and exam-writing strategies and approaches
- A variety of learning opportunities to suit each candidate's needs – from classroom-based learning, to web-based learning, to guided self-study, to personalized private one-on-one coaching

Contact us today!

	<p>Canada's Leading MQE Prep Course</p> <p><i>Video Conferencing Dates Now Available for July and August</i></p> <p>Toronto – Montreal – Calgary – Vancouver – Video Conference</p>
<p>The MQEprep Advantage</p> <ul style="list-style-type: none">• Exceptional instruction from MQE gold medallists and former MQE markers• Consistently high pass rates• All three medallists in 2019 and 2018 took our course	<p>Course Highlights</p> <ul style="list-style-type: none">• In-depth writing and time management strategies• Technical refresher• Comprehensive course package: study plans, technical notes, detailed points-based keys for past MQEs, and more!
<p>Space is Limited. Course Dates & Registration Available Now at</p> <p>www.MQEprep.com</p> <p><i>Early registration rate available for registrations received by June 30th</i></p>	



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1. Go to cbvinstitute.com/dashboard/profile/
2. Log in, scroll to bottom.
3. Select 'none' for CBV News preference

If you have any questions, please contact us: info@cbvinstitute.com