

CBV NEWS

NOTICE BOARD



VIRTUAL SPEAKING OPPORTUNITIES AT UNIVERSITIES

Universities will be offering most, if not all, of their classes online during the Summer and Fall terms. This presents an excellent opportunity for CBV Institute to expand brand recognition amongst university students and faculty, as our speakers will not be limited by geographic constraints. CBV Institute will be working on setting up virtual speaking engagements between now and the remainder of 2020 with universities across Canada. If you are interested in volunteering your time (1 hour maximum) as a speaker, please contact education@cbvinstitute.com, and provide your name and area of practice.

In particular, there is currently an opportunity to speak to a Business Valuation class at the University of Waterloo. If you are interested in this opportunity, please contact education@cbvinstitute.com as soon as possible.

IMPORTANT INFORMATION REGARDING THE 2020 MQE

MQE FEES – PARTIAL DEFERRAL

CBV Institute recognizes that the COVID-19 pandemic has had financial repercussions on certain MQE candidates. As such, CBV Institute will extend to such individuals (i.e., whose personal or household income has been reduced due to COVID-19) the opportunity to defer the payment of 50% of their MQE fee until Friday September 18, 2020.

All MQE candidates who wish to take advantage of this partial fee deferral are asked to carefully read and complete [this form](#), and send to Christine Sawchuk, Director of Education and Accreditation, at christine.sawchuk@cbvinstitute.com, **by 5pm EST on Monday, June 15, 2020**. Deferral requests will not be accepted or considered after this date.

MQE candidates who have already paid their fees in full, but qualify for the partial fee deferral and wish to take advantage of this opportunity, may submit the above form to Christine Sawchuk (christine.sawchuk@cbvinstitute.com) and receive a 50% refund (to be repaid on Friday September 18, 2020).

INTERNATIONAL CANDIDATE FEE

As all MQE candidates will be writing their exams online, the \$200 international student fee will no longer apply. International MQE candidates who have already paid this fee will be refunded the \$200.

ONLINE WRITING REQUIREMENTS – HARDWARE AND INTERNET SPEED

As a reminder, the requirements to write online exams can be [found here](#).

UPDATED ADMINISTRATION OF THE MQE POLICY

Important changes have been made to the Administration of the MQE policy. [Click here](#) to read the updated policy.

MQE DEADLINE EXTENDED

The deadline for the 2020 MQE has been extended from May 31st to June 30th and the cancellation deadline has been extended from July 31st to August 31st.

EXAMINATION RULES

MQE Examination Rules will be updated and provided to MQE candidates in mid-June. MQE candidates should expect the updated Examination Rules to be similar to those currently in place for course exams.

FREQUENTLY ASKED QUESTIONS

MQE Candidates are encouraged to contact Christine Sawchuk (christine.sawchuk@cbvinstitute.com). Commonly-asked questions received over the coming weeks will be assembled in a Frequently Asked Question document, which will be provided via CBV News, posted on the [MQE webpage](#), and updated as the need arises.

BVR RESEARCH AND WEBINARS FREE & AVAILABLE NOW

CBV Institute’s BVR portal provides free access to BVR’s most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please [click here](#) and log in.

Through the CBV Institute portal, Members and Registered Students have **free access** to, among other things:

- BVRResearch Pro, an online searchable library providing complete access to news, articles, legal digests, books, and webinar transcripts. This library includes important business valuation legal cases and analysis from BVLaw (3,400+ court case digests), 10,000+ BVR and partner articles, a digital library of 70+ BVR-published books, guides, and special reports, 570+ BVR transcripts from current and historical webinars.
- BVUpdate, a monthly newsletter with the latest business valuation news plus online search of 5,000+ articles, as well as access to the online BVU search engine and newsletter archives.
- BVR past events, a library of on-demand training with a wealth of CPD opportunities. This library contains an on-demand archive of every BVR past event (600+), including web workshops, webinars, and special series, including access to the presentation materials.
- **New for 2020:** BVR Cost of Capital Professional - An alternative to the Duff & Phelps Cost of Capital Navigator, BVR’s Cost of Capital Professional platform provides business valuers with equity risk premia, size premia, risk free rates and an online platform (with data similar to the original Ibbotson SBBi data) that allows users to compute cost of equity and WACC estimates.

UPCOMING COURSE EXAMS - EXAMITY

All Registered Students must write their course exams with Examity. In order to write a course exam using Examity, Students must first set up a profile in Examity and schedule their exam. Instructions on how to do this are included in the Examity materials uploaded to each course’s Moodle page. CBV Institute will inform students as soon as exam registration is open. This will be communicated via CBV News.

FRENCH-SPEAKING PRACTICE INSPECTOR REQUIRED

The Institute is seeking a qualifying CBV to conduct practice inspections in French. This is a paid position. The minimum requirements include:

- A minimum of five (5) years of diversified post-qualification practice experience;
- Fluent in French and English;
- No longer practicing (for example, but not limited to, a recently retired CBV, or a CBV in industry);
- Available immediately, and for a minimum of 200 hours during 2020.

The new French Inspector will conduct practice inspections in French as well as English, as needed, and will work closely and under the direction of the Director, Professional Practice, as well as with the Practice Inspection Committee of the Board. The duties of an Inspector are outlined in the Institute’s [Mandatory Practice Inspection Policy](#).

For more information and if interested, please contact Catalina Miranda, Director, Professional Practice, at catalina.miranda@cbvinstitute.com, and attach a copy of your CV.

TOPICS IN IVS

IVS Member Survey

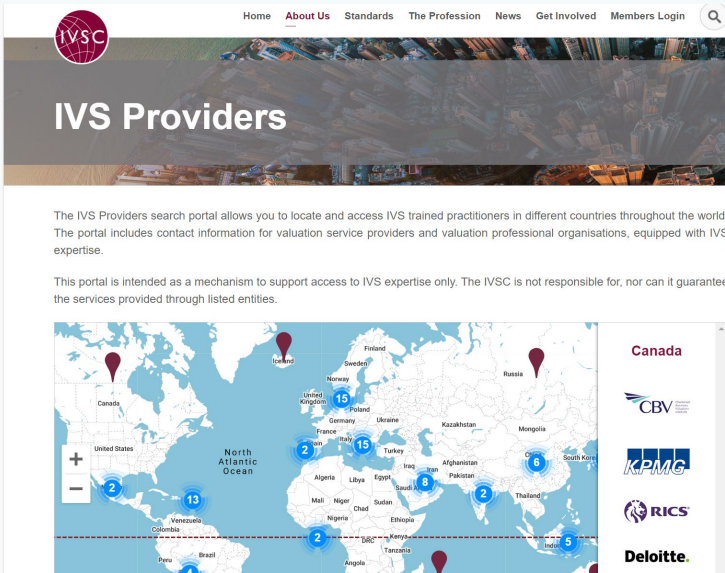
As you may be aware, at its strategic meeting in September 2019, CBV Institute’s Board of Directors resolved that Institute leadership continue to advance changes to CBV Institute Practice Standards and pursue adoption of International Valuation Standards (IVS) through further due diligence and broader consultation. This very short 4 question survey is intended to gather information on our Members’ level of awareness vis-à-vis IVS, and the best way to gather your feedback going forward. Your input will inform our actions.

[Access the survey.](#)

IVSC Database of IVS Providers

The IVSC’s webpage on IVS providers has now launched! The IVSC’s portal is intended as a mechanism to support access to IVS expertise. The **IVS Providers portal** allows a user looking for valuation services to locate and access IVS trained practitioners in different countries throughout the world. CBV Institute and its members who have taken the qualified IVS training are included.

[Read more here ...](#)



CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking events.

Be sure to check out our **[events page](#)** regularly for updates as there are always CPD opportunities being added!

- **Webinar: Repricing Risk - Valuation and Damages During COVID-19**
June 12, 2020
Featuring: Alana Geller, Partner – Richter, and Stephen Cole, President - Seeone Inc.
- **Webinar: The Art and Science of Early Stage Financing**
June 18, 2020
Featuring: Michelle Killoran, Principal, OMERS
- **Webinar: Infonomics: The Information Asset Valuation Imperative**
June 24, 2020
Featuring: Doug Laney, Principal, Data & Analytics Strategy, Caserta
- **Webinar: Business Valuations And Concepts –Applications to Farm Producers and Agribusiness: General Tax Issues When Selling Your Business**
September 16, 2020
Featuring: Andrea Pontoni, Owner – Pontoni Financial Solutions
- **Webinar: Valuation Caselaw Review – Sharpening Your 20/20 Vision**
September 22, 2020
Featuring: Roslyn Tsao, Managing Partner – Epstein Cole LLP, Kristy Warren, Associate – Epstein Cole LLP, and Louise Poole, Partner – Davis Martindale LLP
- **Webinar: Tax Issues – Update from CRA**
September 30, 2020
Featuring: Nicholas Correia, CBV; Trevor Williams, CBV; and David Feher, CBV
- **Webinar: Contractual Language: Drafting Tips from the CBV Trenches**
October 15, 2020
Featuring: Barbara Morton, Partner - E&Y, and Terence Crohn - Vice-President, E&Y
- **Webinar: The Rise of Family Offices - Investment Processes and Valuation Governance**
October 20, 2020
Featuring: Federico Jost, Partner - Blue Opal Capital
- **Webinar: Leases – IFRS 16 & ASC 842**
October 27, 2020
Featuring: Susan Glass, Retired Partner – KPMG

- [Webinar: Cannabis Insights](#)
November 17, 2020
Featuring: Alex Cheong, CBV
- [Webinar: Introduction to the Valuation of Complex Financial Instruments](#)
December 1, 2020
Featuring: Oksana Westerbeke, Principal, Forensic Advisory Services – Grant Thornton LLP

CBV INSTITUTE PODCASTS & PAST WEBINARS

CBV Institute has many [podcasts](#) and [past webinars](#) available.

CBV INSTITUTE BRINGING MORE CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – Valuing Financial Instruments](#)

[Access the webinar](#)

[iiBV Online Courses Available](#)

[More information here.](#)

[Duff & Phelps Cost of Capital Navigator](#)

[More information here.](#)

EMPLOYMENT OPPORTUNITIES

05/07/20	FYidoctors	CALGARY	<u>Senior Analyst – Corporate Development</u>
04/28/20	Fonds de Solidarité FTQ	MONTREAL	<u>Evaluation Advisor</u>
03/30/20	Capital Power	EDMONTON	<u>Valuation Specialist</u>
03/09/20	FTI Consulting	TORONTO	<u>Consultant</u>
03/06/20	MDD Forensic Accountants	HALIFAX	<u>Manager</u>
03/06/20	Caisse de dépôt et placement du Québec	MONTREAL	<u>Advisor, Valuation Finance Group</u>

MQE PREP COURSES

PAID ADVERTISEMENTS

The CBV Institute is neither affiliated with, nor endorses, these programs.



Solidify your exam prep efforts with an MQE Insight online prep solution.

Join us and find success through live classroom, online, personalized one-on-one or self-study learning!

For more information, contact us now at:
www.MQEinsight.com

Spaces are limited, so register online today!
<https://www.kalexvaluations.com/mqeregister>

Why Choose MQE INSIGHT? Because YOU Want Success!

As MQE Insight has always offered ONLINE courses to suit your schedule and reduce your study and preparation stress no pivot in process is required to suit our changing times. We have your back with tried and tested methods to provide you with the best online learning options.

- Course developed and taught by Melanie E. Russell, former MQE Medallist with almost 30 years of experience in teaching, exam coordination and marking
- Assisted by top protégés and recent successful MQE writers
- Comprehensive, practical and effective studying and exam-writing strategies and approaches
- A variety of learning opportunities to suit each candidate's needs – from classroom-based learning, to web-based learning, to guided self-study, to personalized private one-on-one coaching

Contact us today!



MQEprep.com
SUCCESS BEGINS HERE

Canada's Leading MQE Prep Course
Video Conferencing Dates Now Available for July and August
Toronto – Montreal – Calgary – Vancouver – Video Conference

<p>The MQEprep Advantage</p> <ul style="list-style-type: none">• Exceptional instruction from MQE gold medallists and former MQE markers• Consistently high pass rates• All three medallists in 2019 and 2018 took our course	<p>Course Highlights</p> <ul style="list-style-type: none">• In-depth writing and time management strategies• Technical refresher• Comprehensive course package: study plans, technical notes, detailed points-based keys for past MQEs, and more!
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Space is Limited. Course Dates & Registration Available Now at

www.MQEprep.com

Early registration rate available for registrations received by June 30th



To opt out, please:

1. Go to cbvinstitute.com/dashboard/profile/
2. Log in, scroll to bottom.
3. Select 'none' for CBV News preference

If you have any questions, please contact us: info@cbvinstitute.com