

# CBV NEWS

## IMPORTANT NOTICE



The World Health Organization declared the coronavirus (COVID-19) a global health emergency on January 31, 2020. With the attention now on containing further spread of COVID-19, CBV Institute is implementing precautionary procedures effective immediately for our members, students, volunteers, employees and contractors. We respectfully ask for your co-operation.

- If you have recently visited China, Iran, Northern Italy, South Korea or Japan, please refrain from attending CBV Institute offices, or in-person events hosted by CBV Institute, for a period of 14 days from your return to Canada. This advisory applies to any other affected areas which may be designated in future by the Government of Canada. Please follow quarantine measures imposed by authorities.
- If you feel ill or suspect you may be infected, also refrain from attending CBV Institute offices and in-person events hosted by CBV Institute. Telecommunications options are available.
- Until further notice, CBV Institute staff will exercise discretion in scheduling and attending in-person meetings. Non-essential attendance will be limited and handshaking is discouraged.

The health and safety of our Institute community is of the utmost importance to us. We are closely monitoring and following guidelines of the [Government of Canada](#) and the [World Health Organization](#).

## NOTICE BOARD



### REGIONAL ELECTION

As the term of the Director elected in 2017 for the Province of Ontario, excluding the City of Toronto and the Regional Municipalities of York, Durham and Peel, is completed in 2020, the Board of Directors authorized that an election for a Director for this Region take place.

On January 3, 2020, a [Notice of Election](#), with supporting documentation, was emailed to the Members in the Province of Ontario, excluding the City of Toronto and the Regional Municipalities of Durham, Peel and York.

In accordance with the By-laws, CBV Institute is to report to the Members, prior to the end of the nominating period, the nominations that have been received for each region. We are pleased to report that the following Member has been nominated, to date, for election as a Regional Director for the Province of Ontario, excluding the City of Toronto and the Regional Municipalities of York, Durham and Peel:

• [Patrick Coady](#) – KPMG LLP (Ottawa)

Completed nomination forms must be returned by March 31, 2020 in person, by mail or by email (pdf) to The Secretary, c/o Deborah Hanlon ([deborah.hanlon@cbvinstitute.com](mailto:deborah.hanlon@cbvinstitute.com)), CBV Institute, 277 Wellington St. West, Suite 808, Toronto, on M5V 3E4. Ballots for the regional election will be issued by April 3, 2020.

### PARTICIPATION REQUESTED – SURVEY OF MEMBERS AND STUDENTS PRACTICING IN FAMILY LAW

A research proposal submitted by Mr. Jean-Claude Desnoyers (FCPA, FCA, CBV) and Ms. Alexandra Danis, LL.L., CHRP, “Best practices for CBVs in determining the available income of the owner of a company under the Federal child support guidelines” was a recipient of the 2019 Sponsored Research Initiative. The first stage of research involved conducting roundtable sessions with CBV Members in February.

The second phase of this study is a 10-minute survey, the objective of which is to obtain the comments of a larger sample of professionals practicing in family law matters, which was sent to all Members and Registered Students

yesterday from [education@cbvinstitute.com](mailto:education@cbvinstitute.com). Please take the time to fill out this very important survey. All survey responses will remain confidential. If you have any questions about the survey, please contact Mr. Jean-Claude Desnoyers at [jc@smeba.ca](mailto:jc@smeba.ca).

## A BRIDGE FROM CBV INSTITUTE PRACTICE STANDARDS TO IVS NOW AVAILABLE

CBV Institute is at the forefront of the global valuation community and has determined to continue to advance changes to CBV Institute Practice Standards and pursue adoption of International Valuation Standards (IVS) through further due diligence and consultation. CBV Institute Practice Standards and IVS are largely consistent, however differences do exist, which have practical implications to practitioners.

As part of this consultation process and to assist members' in applying IVS, CBV Institute has published A Bridge from CBV Institute Practice Standards to IVS to highlight areas of differences between CBV Institute Standards and IVS.

You can find the Bridging Guide and more information on IVS [located here](#).

As IVS continues to gain recognition and use internationally, there will be an increased need for CBVs to meet the requirements of IVS.

## GLOBAL DATABASE OF VALUERS TRAINED IN IVS DO YOU QUALIFY?

The IVSC will soon be launching a global database of valuers, searchable country-by-country, enabling members of the public to make informed decisions when selecting a valuation professional. By taking IVS training, CBVs can be included in this database, providing individual members an opportunity for global recognition and identification.

If you have taken IVS training, you qualify to be included. CBV Institute is offering IVS training through a 5.5 hr iiBV e-learning course, available on the [CBV Institute IVS Webpage](#).

For more information and to be added to the IVSC database, contact [Catalina Miranda](#), Director, Professional Practice.

## CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking content for the spring season. Below are some of the great upcoming events currently available.

Be sure to check out our [events page](#) regularly for updates as there are always CPD opportunities being added!

- [Webinar: Valuation of Equity Interests in Complex Capital Structures](#)  
*April 1, 2020*  
Originally presented at the January 17, 2020 Montreal Workshop
- [Women in Valuation Luncheon – Vancouver](#)  
*April 8, 2020*  
Featuring: CBV Women Leaders
- [Young Professionals in Valuation – Kitchener Social](#)  
*April 8, 2020*
- [Calgary Workshop – Valuators and the Courts](#)  
*April 20, 2020*  
Featuring: Join David Tupper, Partner at Blakes
- [CBV Congress 2020](#)  
*June 11 & 12*

## CBV INSTITUTE PODCASTS & ARCHIVED WEBINARS

CBV Institute has many [podcasts](#) and [past webinars](#) available.

# CBV INSTITUTE BRINGING MORE CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – Valuing Financial Instruments](#)

To access the webinar [click here](#).

[iiBV Online Courses Available](#)

[Click here](#) for more information.

## EXTERNAL EVENTS

[Indemnification Clauses and the Independence of an Expert Witness: Any Cause for Concern?](#)

March 19, 2020

This is a free webinar offered by the University of Toronto, Master of Forensic Accounting Program (alumni series)

## EMPLOYMENT OPPORTUNITIES

03/09/20	FTI Consulting	TORONTO	<a href="#">Consultant</a>
03/06/20	MDD Forensic Accountants	HALIFAX	<a href="#">Manager</a>
03/06/20	Caisse de dépôt et placement du Québec	MONTREAL	<a href="#">Advisor, Valuation Finance Group</a>
03/03/20	White & Lewis	TORONTO	<a href="#">Associate and/or Senior Manager</a>
02/25/20	Fuller Landau LLP	TORONTO	<a href="#">Valuations Associate</a>
02/21/20	Caisse de dépôt et placement du Québec	MONTREAL	<a href="#">Director, Valuation</a>
02/19/20	Crowe Mackay	VANCOUVER	<a href="#">Manager/Senior Manager</a>
01/15/20	PSB Boisjoli	MONTREAL	<a href="#">Senior Consultant – Business Advisory Group</a>
01/10/20	Cohen Hamilton Steger	TORONTO & OTTAWA	<a href="#">Associate and/or Senior Manager, Valuations and Litigation Support</a>
12/12/19	FTI Consulting	TORONTO	<a href="#">Managing Director, Economic and Financial Consulting</a>

## MQE PREP COURSES

## PAID ADVERTISEMENTS

The CBV Institute is neither affiliated with, nor endorses, these programs.



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