



EDUCATION REQUIREMENT POLICY

The By-laws (Clause 1.2(a) (ii)) require that in order for an individual to be eligible to be admitted as a member that “he/she has a degree from a post-secondary academic institution or university in Canada or another country which has authority to grant degrees and is recognized by the Board of Directors (provided however that the Board of Directors may, at its discretion, waive the requirement)”.

- A. In order to not prejudice the position of an individual who had commenced the Institute’s Program of Studies prior to the adoption of the education requirement on June 17, 2009, the requirement for a degree from a post-secondary academic institution or university will be waived for any individual who at any time prior to January 1, 2010 was a Registered Student in the Institute.
- B. The requirement for a degree from a post-secondary academic institution or university will be waived for an individual who holds a Canadian designation of Chartered Professional Accountant (or its legacy designations Certified Management Accountant (CMA), Certified General Accountant (CGA) or Chartered Accountant (CA)), or a Chartered Financial Analyst (CFA) designation.

Board of Directors
November 28, 2019