

# CBV NEWS

## BREAKING NEWS

### 2019 MQE SUCCESSFUL CANDIDATES

Congratulations to the successful writers of the 2019 MQE - your hard work and determination have paid off! For a list of successful candidates, please [click here](#).

Special congratulations go out to **Olivia Renshaw** (née Roberts) (KPMG LLP, Halifax), **Paloma Navarrete-Rolls** (Richter LLP, Montreal), and **Dennis Ngo**, (PricewaterhouseCoopers, Toronto), for having the 1st, 2nd, and 3rd highest marks, respectively, on the 2019 MQE.

## NOTICE BOARD

### DISCIPLINARY ACTION RELATED TO DRAFT WORK PRODUCT

CBV Institute's Conduct and Discipline Committee would like to bring to the attention of Members and Students an area of **non-compliance with Practice Standards** it has noted concerning the inappropriate issuance of work product in draft form and without a report. This situation may arise when CBVs are asked by clients or their legal counsel to prepare draft schedules containing a conclusion and provide them for use in mediation or other dispute situations.

[Read more here.](#)

### REGIONAL DIRECTOR ELECTION

In our ongoing commitment to professional excellence, the Institute's Leadership has adopted a proactive approach to recruit candidates to serve on our Board of Directors (Board). Every seat on our Board plays an important role in supporting us to meet our critical strategic goals for our future. We want to alert you now that we will be holding an election in early 2020 for the following Region:

- The Province of Ontario, excluding the City of Toronto and the Regional Municipalities of Durham, Peel and York.

In January 2020, a Notice of Election, with supporting documentation on Director competencies to ensure Board diversity, will be emailed to the Members in the Region noted above. We will also disclose to all Members, prior to the close of the nominating period, the names of those nominated in this Region along with a summary of their biographical and professional background.

We encourage everyone who feels that they can make a contribution to the Board and support CBV Institute's vision to give consideration to seeking a nomination. The six Regional Directors currently serving on our Board are noted below.

			Term Expires		
			2020	2021	2022
Charlene Rodenhiser	Atlantic	PwC LLP			X
Richard Davies	Toronto	Cohen Hamilton Steger & Co.			X
Brian Gibson	AB/SK/MB	KPMG LLP			X
Federica Nazzani	Ontario	Capital Assist (Valuation) Inc.	X		
Luc Lafontaine	Quebec	Deloitte LLP		X	
Susie Foley	British Columbia	KMPG LLP			X

If you have any questions, please contact: Mary Jane Andrews by email [maryjane.andrews@cbvinstitute.com](mailto:maryjane.andrews@cbvinstitute.com) or phone 416-613-9554 or Bob Boulton by email at [robert.boulton@cbvinstitute.com](mailto:robert.boulton@cbvinstitute.com) or phone 416-613-9550.

# 2020 WINTER TERM REGISTRATION

## OPENING DECEMBER 13TH

Registration for the 2020 Winter Term opens Friday, December 13, 2020. You can find [more information here](#) and [register here](#).

If you have any questions regarding registration, please email CBV Institute's [Education Department](#) at [education@cbvinstitute.com](mailto:education@cbvinstitute.com).

CBV Institute wishes you the best of luck with your studies!

# MEMBERSHIP APPLICATION DEADLINE UPCOMING

The next membership application deadline is **January 15, 2020**.

[More Information/Apply Here.](#)

Note: You will be required to log in to the CBV Institute website using your username and password.

# CBV TUTORS REQUIRED

CBV Institute is looking for CBV tutors to assist Registered Students in the Program of Studies. CBVs across Canada are welcome to become tutors.

In particular, tutors in the East Coast Provinces, Alberta and Saskatchewan are needed. [More information here.](#)

If you are interested in becoming a tutor, please contact the [Education Department](#) with your location, courses you would like to tutor and contact information for students. This information will be posted on the website for interested parties to contact you.

# INTERNATIONAL COST OF CAPITAL

## GUIDE & FREE WEBCAST AVAILABLE

Through CBV Institute, Members and students have access to a FREE webcast demoing International Guide to Cost of Capital, published by Duff & Phelps (**12:00pm EST on December 12th**).

[More information/Register here.](#)

This publication joins Cost of Capital Navigator and Valuation Handbook Series, both of which are offered to Members and students at a discounted price on [our website](#).

# CBV AWARDS OF EXCELLENCE

## CALL FOR NOMINATIONS!

Nominations are now open for the two awards bestowed by the Institute to Chartered Business Valuators excelling 'above and beyond' in their contributions to our profession.

**Communicator Award**

Nominations are now open for the Communicator Award, recognizing a CBV who has made exemplary progress applying his or her delivery of professional excellence to promoting the profession for all. The recipient of the Communicator Award is a CBV who undertakes activities and actions which have a beneficial impact on promotion of the business valuation profession.

**Nomination Deadline: Friday, January 31<sup>st</sup>, 2020**

[Access the nomination form.](#)

### Top CBV Under 40 in Memory of David Cornfield CA, CBV

Nominations are now open for Top CBV Under 40 in Memory of David Cornfield CA, CBV, recognizing an exceptional CBV on-the-rise in his or her career who has demonstrated success in a broad diversity of interests, brought distinction to the profession and embodies outstanding service. Such a CBV is inspiring not only for career accomplishment, but for realizing meaningful ways of giving-back while achieving impressive professional goals.

**Nomination Deadline: Friday, January 31<sup>st</sup>, 2020**

[Access the nomination form.](#)

# CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking content for the fall season. Below are some of the great upcoming events currently available.

Be sure to check out our [events page](#) regularly for updates as there are always CPD opportunities being added!

Montreal Holiday Social	Calgary Holiday Social
<a href="#">More Information/Registration</a>	<a href="#">More Information/Registration</a>
January 15, 2020 BC Workshop: Economic Updated	January 17, 2020 Montreal Workshop: Valuation of Equity Interests in Complex Capital Structures
<a href="#">More Information/Registration</a>	<a href="#">More Information/Registration</a>
January 22, 2020 Webinar: A Discerning Valuation Analysis	January 29, 2020 Webinar: Beneficial Ownership Reporting Requirements
<a href="#">More Information/Registration</a>	<a href="#">More Information/Registration</a>
February 12, 2020 Webinar: Damage Quantification and Business Valuation in the Franchise Industry	February 13, 2020 Seminar: CBVs in Family Law – Current Issues in Canadian practice
<a href="#">More Information/Registration</a>	<a href="#">More Information/Registration</a>
February 13, 2020 Livestreaming Webinar: CBVs in Family Law – Current Issues in Canadian practice <a href="#">More Information/Registration</a>	

## CBV INSTITUTE PODCASTS & ARCHIVED WEBINARS

CBV Institute has many [podcasts](#) and [archived webinars](#) available.

## BVR RESEARCH AND WEBINARS

### FREE & AVAILABLE NOW

The CBV Institute BVR portal is now live! Get **free access** to BVR’s most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please visit [www.cbvinstitute.com/bvresearch-database](http://www.cbvinstitute.com/bvresearch-database) (you will need to log in with your member/student credentials first).

## CBV INSTITUTE BRINGING CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – International Discount Rates](#)

To access the webinar [click here](#).

[iiBV Online Courses Available](#)

[Click here](#) for more information.

# EMPLOYMENT OPPORTUNITIES

11/25/19	Desjardins	MONTREAL	<u>Portfolio Valuation Expert</u>
11/21/19	ap Valuations Limited	TORONTO	<u>Associate/Senior Associate</u>
11/20/19	Secretariat International	TORONTO	<u>Associate, Senior Associate</u>
11/07/19	CWB Financial Group	EDMONTON	<u>Manager, Corporate Lending</u>
11/05/19	CDPQ	MONTREAL	<u>Director, Valuation</u>
10/04/19	MDD Forensic Accountants	TORONTO, LONDON, VANCOUVER, MONTREAL	<u>Senior Manager/Principal</u>
09/25/19	Cohen Hamilton Steger	OTTAWA	<u>Associate – Valuation, Litigation and Forensic Services</u>
09/23/19	EY	TORONTO	<u>Manager/Vice President: Valuation, Modelling &amp; Economics – Litigation Support</u>
09/17/19	Davidson & Company	VANCOUVER	<u>Manager / Senior Manager: Valuations and Litigation Support Services</u>
09/12/19	Richter LLP	MONTREAL	<u>Associate or Senior Associate, Business Valuation, Litigation and Forensic Accounting and Transaction Advisory Services</u>
09/12/19	KPMG	CALGARY	<u>Senior Consultant/Manager, Valuations</u>



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