

CBVNEWS

NOTICE BOARD



NOMINATIONS OPEN

LIFETIME MEMBER

Nominations are open for the Lifetime Member designation, one of the highest honours bestowed by CBV Institute. The Lifetime Membership designation is granted to retired Members who have attained eminence in the profession.

Access the nomination form.

NOMINATIONS OPEN

FCBV HALL OF HONOURS

Nominations are open for the Fellowship designation, known as the FCBV. The FCBV designation is granted to practicing Members who have provided distinguished service to the profession or brought significant recognition to the profession.

Access the nomination form.

CBV INSTITUTE LEADERSHIP AT THE IVSC AGM

CBV Institute executives are in attendance at the IVSC Annual General Meeting this week in Singapore. As a member and sponsor organization of the IVSC, we are proud to support the IVSC in advancing the global valuation profession, and CBVs participate actively on several IVSC Boards.



WELCOME NEW MEMBERS

Welcome and congratulations to our new Members, admitted on September 25, 2019.

DID YOU KNOW ... PRACTICE INSPECTIONS REQUIRE YOUR CLIENTS TO PROVIDE CONSENT

Having your clients provide you written informed consent for disclosure for purposes of a CBV Institute practice inspection is an important part of the Practice Inspection Program. Without informed client consent, Members and Registered Students may have a hard time meeting their professional obligations as part of our Practice Inspection Program. As outlined in the Mandatory Practice Inspection Policy, it is strongly recommended that the ability to disclose be a precondition of accepting an engagement.

While Client consent for disclosure may be obtained at a later date, written consent should be obtained at the start of the engagement. As a best practice, consent should be sought as part of your engagement letter. **Sample consent wording is now available.**

The Practice Inspection Policy and Practice Inspection FAQs have also been recently updated.

Visit the Practice Inspection webpage.

TORONTO WORKSHOP

Damage Quantification and Business Valuation in the Franchise Industry

Franchising is one of the most common forms of business in Canada. There are currently 75,000 franchised businesses operating in a variety of sectors, and the Canadian Franchise Association lists franchises in over 40 different industries.

In this workshop, Ephraim Stulberg, CPA, CA, CBV, CFF (partner, Matson, Driscoll and Damico) will discuss some of the aspects that make quantifying damages or business value involving either franchisors or franchisees unique. Some of these factors are a function of specific statutes that exist in many provinces; others are driven by the content of the franchise agreement.

For more information and to register for this **November 7** Workshop, **click here**.

YOUNG PROFESSIONALS IN VALUATION

UPCOMING EVENTS

EDMONTON

What: Networking Event

Where: 1ST RND

11248 104 Ave Edmonton, Alberta

When: Monday, October 21, 5:30 – 7:30pm

More Information/Register Here

VANCOUVER

What: Joint Networking Event with Young Lawyers -

Lower Mainland Section

Where: Steamworks Brew Pub

375 Water Street Vancouver, British Columbia

When: Thursday, November 7th – 5:30 PM to 7:30 PM

More Information/Register Here

CBV INSTITUTE PRACTICE ROUNDTABLES

COMING TO A REGION NEAR YOU

Join CBV Institute President & CEO, Mary Jane Andrews; Director of Professional Practice, Catalina Miranda; and Regional Directors for an intimate practice roundtable and update on Institute initiatives. Due to limited space, these events are available to Members only.

Edmonton - Tuesday, October 22

Information/Registration

Vancouver - Thursday, October 24

Information/Registration

Calgary - Wednesday, October 23

Information/Registration

London - Tuesday, November 26

Information/Registration

CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking content for the fall season. Below are some great upcoming events currently available.

Be sure to check out our events page regularly for updates as there are always CPD opportunities being added!

October 21, 2019	November 7, 2019		
Young Professionals in Valuation: Edmonton Networking Event	Toronto Workshop: Damage Quantification and Business Valuation in the Franchise Industry		
More Information/Registration	More Information/Registration		
November 7, 2019	November 13, 2019		
Young Professionals in Valuation:	Webinar: Fair Market Value of Minority Interest in Real Estate		
Vancouver Networking Event			
More Information/Registration	More Information/Registration		
November 18, 2019	November 27, 2019		
Webinar: Effective Negotiation Skills	Webinar: The Blockchain Ecosystem for CBVs – Basics, Awareness, Risks, and What's to Come		
More Information/Registration	More Information/Registration		

CBV INSTITUTE PODCASTS &

ARCHIVED WEBINARS

CBV Institute has many podcasts and archived webinars available.

BVR RESEARCH AND WEBINARS

FREE & AVAILABLE NOW

The CBV Institute BVR portal is now live! Get **free access** to BVR's most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please visit **www.cbvinstitute.com/bvresearch-database** (you will need to log in with your member/student credentials first).

CBV INSTITUTE BRINGING

CPD OPPORTUNITIES TO YOU!

Free iiBV Webinar - International Discount Rates

To access the webinar click here.

iiBV Online Courses Available

Click here for more information.

EMPLOYMENT OPPORTUNITIES

10/04/19	MDD Forensic Accountants	TORONTO, LONDON, VANCOUVER, MONTREAL	Senior Manager/Principal
09/25/19	Cohen Hamilton Steger	OTTAWA	Associate – Valuation, Litigation and Forensic Services
09/23/19	EY	TORONTO	Manager/Vice President: Valuation, Modelling & Economics – Litigation Support
09/17/19	Davidson & Company	VANCOUVER	Manager / Senior Manager: Valuations and Litigation Support Services
09/12/19	Richter LLP	MONTREAL	Associate or Senior Associate, Business Valuation, Litigation and Forensic Accounting and Transaction Advisory Services
09/12/19	KPMG	CALGARY	Senior Consultant/Manager, Valuations
08/19/19	Accuracy Canada	MONTREAL or QUEBEC CITY	Professionnel(le) spécialisé(e) en évaluation d'entreprise et quantification de dommages
08/19/19	Accuracy Canada	QUEBEC CITY	Professionnel(le) spécialisé(e) en services-conseils financiers et stratégiques
08/08/19	Fuller Landau LLP	TORONTO	Manager, Business Valuations
08/06/19	EY	MONTREAL	Manager, Transaction Support
07/24/19	Grant Thornton	TORONTO	Manager, Transactions
07/12/19	ATCO	CALGARY	Manager, Corporate Finance & Transaction Services
07/10/19	KPMG	TORONTO	Valuations, Manager / Senior Manager – Deal Advisory



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If you have any questions, please contact us: info@cbvinstitute.com