

CBVNEWS

NOTICE BOARD



FALL TERM 2019

REGISTRATION CLOSING SOON

Registration for the Fall Term 2019 is open until September 16th, 2019, 11:59 EST. Please click here to register.

If you have any questions regarding registration, please email CBV Institute's **Education Department**, education@cbvinstitute.com.

This is a strict deadline, no exceptions will be made.

CBV Institute wishes you the best of luck with your studies!

2019 MQE CANDIDATES

You have received your candidate number, exam location and time.

If you do not have this information, please contact <u>cicbv@yorku.ca</u> however prior to contacting York University check your junk folder.

The CBV Education department wishes you the best with the MQE!

CALL FOR CONGRESS ORGANIZING COMMITTEE MEMBERS

Planning for CBV Institute's 2020 Congress (Toronto – June 11 & 12) is now underway.

A limited opportunity to be part of the Congress Organizing Committee is available for Members. The Committee is responsible for identifying and sourcing engaging topics and speakers. 3 spots are available in each of the following streams: BV, Litigation and Deals (CF, M&A, P/E).

If you would like to be considered, please send your stream preference, along with 2-3 topic ideas to **Deborah Hanlon** no later than Monday, September 16.

Your participation directly contributes to the success of your Congress!

SEPTEMBER EVENTS

Litigation Support Practices Toronto Workshop

<u>Register now</u> for the September 18th "Litigation Support Practices" Toronto Workshop! During this dinner workshop, Stephen Cole, FCPA, FCA, FCBV, will provide valuable insight on how to assist counsel and ensure successful expert reports and testimony, including:

- Your clients are really counsel and the court
- Determining the real question
- The importance of going to the end first give the answer for free
- The 80/20 rule

- Turning large files into small ones
- Turning small files into a large one
- Key communication tips for writing reports and giving expert testimony
- How to be long term greedy and the curse of time-based billings

Impacts of Changing Technology and Artificial Intelligence on Business Vancouver Workshop September 18th

<u>Register now</u> and join us as Ozge Uncu, Senior Manager, KPMG Vancouver, explains what analytics, big data and artificial intelligence is and how analytics capabilities might evolve in complexity and impact moving forward.

Additionally, some concrete examples will be provided with respect to the impact analytics has on business, including changes in how one might approach assessing the value of a company.

Southwestern Ontario Social on September 19th

Are you a CBV or CBV student in Southwestern Ontario? If so, come out and enjoy some food and drinks at our social event in London! This will be a great opportunity to meet other CBV professionals providing you the opportunity to grow your professional network and create valuable connections. Registration is limited to 40 so register now to secure your spot!

UNIVERSITY OUTREACH PROGRAM

CALL FOR VOLUNTEERS

CBV Institute has commenced a University Outreach program, with the goal of exposing business, accounting, and finance students to the CBV designation and possible career paths as a CBV. With the help of local CBV's, university students around Canada will learn about the CBV Institute Program of Studies and business valuation as a career, while connecting their curriculum to the everyday tasks of a CBV. If you are interested in being a presenter at a local university, please let CBV Institute know by emailing education@cbvinstitute.com. CBV Institute provides presentation materials to volunteer presenters.

Volunteer Needed for Lakehead University Class Presentation

A CBV speaker has been requested by Lakehead University (Thunder Bay - 955 Oliver Rd) between September 30 to October 3. Specific date and time to be decided amongst the CBV and the university. This session will provide information on the CBV profession in a short "Business Valuation Primer" presentation. CBV Institute will provide the CBV representative with a Powerpoint presentation to be used in the session in advance of this date. Please contact the **Education Department** (education@cbvinstitute.com) if you are interested in participating.

YOUNG PROFESSIONALS IN VALUATION

UPCOMING OCTOBER EVENTS

In October, the Young Professionals in Valuation Organizing Committee will be hosting TWO networking events for CBVs and Students in Alberta! Registration for both events is now open.

CALGARY	EDMONTON
What: Networking Event	What: Networking Event
Where: Calgary Petroleum Club 319 5 Ave SW, Calgary, AB T2P 0L5	Where: 1ST RND 11248 104 ave Edmonton, Alberta
When: October 2, 5:30 – 7:30pm	When: October 21, 5:30 – 7:30pm
More Information/Register Here	More Information/Register Here

CBVs PRESENT THEIR RESEARCH

AROUND THE GLOBE

Congratulations to CBVs Tara Singh, CBV, CFE, and Tylar St. John CPA, CA, CBV, CFF, achieving global recognition of your work "Decrypting Crypto". Tara and Tylar presented today at ICVPME 2019 in New Zealand, where international valuation professionals are gathering to discuss Valuation for the Digital Age. "Decrypting Crypto" will be published later this year in CBV Institute's 2019 Journal of Business Valuation.



11th International 2
Valuation Conference
9th - 11th SEPTEMBER 2019
AUCKLAND, NEW ZEALAND

Speakers Topic: DECRYPTING CRYPTO

AN INTRODUCTION TO CRYPTOASSETS AND A STUDY OF SELECT VALUATION APPROACHES





Tylar St. JohnCPA, CA, CBV, CFF
Cohen Hamilton Steger & Co.

CBV INSTITUTE EVENTS

09/18/19	Impacts of Changing Technology and Artificial Intelligence on Business	WORKSHOP	VANCOUVER	Information/Registration
09/18/19	Litigation Support Practices	WORKSHOP	TORONTO	Information/Registration
09/19/19	Young Professionals in Valuation: Southwestern Ontario Social	NETWORKING	LONDON	Information/Registration
10/02/19	CBVs Going Too Far with Opinions: What are the legal consequences? Where is the line? How to avoid going over the Line?	WEBINAR	ONLINE	Information/Registration
10/02/19	Young Professionals in Valuation: Calgary Networking Event	NETWORKING	CALGARY	Information/Registration
10/21/19	Young Professionals in Valuation: Edmonton Networking Event	NETWORKING	EDMONTON	Information/Registration
11/07/19	Damage Quantification and Business Valuation in the Franchise Industry	WORKSHOP	TORONTO	Information/Registration
11/13/19	Fair Market Value of Minority Interest in Real Estate	WEBINAR	ONLINE	Information/Registration
11/18/19	Effective Negotiation Skills	WEBINAR	ONLINE	Information/Registration

CBV INSTITUTE PODCASTS &

ARCHIVED WEBINARS

CBV Institute has many podcasts and archived webinars available.

BVR RESEARCH AND WEBINARS

FREE & AVAILABLE NOW

The CBV Institute BVR portal is now live! Get **free access** to BVR's most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please visit **www.cbvinstitute.com/bvresearch-database** (you will need to log in with your member/student credentials first).

CBV INSTITUTE BRINGING

CPD OPPORTUNITIES TO YOU!

Free iiBV Webinar – International Discount Rates

To access the webinar click here.

iiBV Online Courses Available

Click here for more information.

EMPLOYMENT OPPORTUNITIES

08/19/19	Accuracy Canada	MONTREAL OR QUEBEC CITY	Professionnel(le) spécialisé(e) en évaluation d'entreprise et quantification de dommages
08/19/19	Accuracy Canada	QUEBEC CITY	Professionnel(le) spécialisé(e) en services-conseils financiers et stratégiques
08/08/19	Fuller Landau LLP	TORONTO	Principal, Business Valuations
08/06/19	EY	MONTREAL	Manager, Transaction Support
07/24/19	Grant Thornton	TORONTO	Manager, Transactions
07/12/19	ATCO	CALGARY	Manager, Corporate Finance & Transaction Services
07/10/19	KPMG	TORONTO	Valuations, Manager / Senior Manager – Deal Advisory
07/09/19	PwC	MONTREAL	Senior Manager, Deals Value Creation and Insight
07/09/19	RSM Canada	TORONTO	Financial Advisory, Valuation and Litigation Services Director
07/09/19	RSM Canada	TORONTO	Valuation Services Manager
06/26/19	Teekay Shipping (Canada) Ltd	VANCOUVER	Financial Analyst
06/17/19	MDD Forensic Accountants	LONDON, MONTREAL, VANCOUVER	Supervisor, Manager or Senior Manager
06/11/19	Rudson Valuation Group	TORONTO	Valuation Associate



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- 2. Click on your name
- 3. From the drop-down menu select profile
- 4. Edit CBV news settings

If you have any questions, please contact us: info@cbvinstitute.com