



CBV NEWS

NOTICE BOARD



YOUNG PROFESSIONALS IN VALUATION – NETWORKING EVENTS IN MONTREAL & VANCOUVER

The Young Professionals in Valuation Organizing Committee is excited to host two upcoming events in Montreal on July 25 and Vancouver on August 14!

Next week, *5 à 7 – Valuing the Montreal Sunset!* will be taking place. Attendees will have the chance to meet industry peers and grow their professional network. The Organizing Committee has also secured two experienced CBVs – Richard Wise, FCBV, and Drew Dorweiler, FCBV – to share their experiences in business valuation, and to discuss the future of the profession. Registration closes **next Tuesday**, so make sure to [register](#) soon!

For details on upcoming events see below.

MONTREAL	VANCOUVER
Where: Hotel Nelligan , Private Terrace	Where: Rogue Kitchen & Wetbar , Terrace
When: July 25, 2019, 5-7pm	When: August 14, 2019, 5-7:30pm
Cost: 40\$ + applicable taxes	Cost: 40\$ + applicable taxes
More Information/Register Here	More Information/Register Here

JUNE 2019 LEADERSHIP REPORT – NOW AVAILABLE!

The Leadership Report from the June Board Meeting has been released and is now [available here](#).

VOLUNTEER OPPORTUNITIES

Seeking CBV Volunteers for Program of Studies Focus Group

CBV Institute is currently undergoing a comprehensive review of the core valuation courses in the Program of Studies. One of the steps involved in this review is to convene a focus group to validate the work that CBVs carry out. CBV Institute is seeking one CBV with at least 5 years of experience, who works in financial services (e.g., banks, pension funds, insurance companies, etc.). The focus group will be moderated by a testing and assessment professional, and will meet once in mid-August for approximately 4 hours.

Seeking CBV Volunteers for Accreditation Committee

CBV Institute is seeking one or two bilingual CBVs to sit on the Accreditation Committee for a term beginning immediately and ending in the Summer 2020. CBVs who work in financial services (e.g., banks, pension funds, insurance companies, etc.) will be given preference, but all bilingual CBVs who are interested are invited to contact CBV Institute.

The general responsibilities of the Accreditation Committee are to:

1. Advise CBV Institute’s Board of Directors on membership requirements (i.e., competencies, experience, and other policy matters),
2. Recommend to the Board of Directors the admission of new Members, and
3. Consider other matters and initiatives related to admission to membership and accreditation.

To express your interest in, or to obtain more information on the above initiatives, please contact Christine Sawchuk, Director of Education and Accreditation, at christine.sawchuk@cbvinstitute.com.

TOWARDS A GLOBAL VALUATION PROFESSION

CBV Institute is at the forefront of the global valuation community and is engaged in a worldwide consultation process led by the International Valuation Standards Council (IVSC) toward adoption of International Valuation Standards (IVS). CBV Institute is both a member and sponsor of IVSC and is represented by several CBV Members on IVSC boards. We are committed to the highest standards of business valuation practice, for the benefit of the public interest.

CBV Institute has published a comprehensive, high-level introduction to IVS for CBV Members and Registered Students.

For more information on IVS, please visit the Institute’s new IVS webpage – [click here](#).

REQUESTS FOR PROPOSALS – 2019 IAN R. CAMPBELL RESEARCH INITIATIVE

The Ian R. Campbell Research Initiative was started by the CICBV in 2004 to foster original and ground-breaking research in business and intangible asset valuation, and related topics. The Initiative was named for a CBV who was instrumental in the early development and codification of best practices and theoretical underpinnings of business valuation. Since its inception, the Initiative has annually awarded substantial amounts to academics, students and practitioners to further its research goals. Proposals for the 2019 Research initiative are due by **July 31, 2019**. For more information on the process, please [click here](#), or contact Christine Sawchuk, Director of Education and Accreditation (christine.sawchuk@cbvinstitute.com) for details.

CBV INSTITUTE CONTINUES TO BRING CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – International Discount Rates](#)

The International Discount Rates webinar dives deep into calculating a weighted average cost of capital based on a case study under two scenarios: a small to medium size firm doing business locally; and the same firm doing cross-border business.

To access the webinar [click here](#).

[iiBV Courses](#)

A new series of 4 online advanced business valuation (BV) courses are now available through the International Institute of Business Valuers (iiBV). Professional business valuers seeking to enhance their technical knowledge and deliver high quality services to their clients can now build their skills in key areas.

[Click here](#) for more information.

FREE ACCESS TO BVR RESEARCH AND WEBINARS – AVAILABLE NOW

The CBV Institute BVR portal is now live! Get **free access** to BVR’s most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please visit www.cbvinstitute.com/bvresearch-database (you will need to log in with your member/student credentials first).

The Institute’s enterprise license for access to BVRResearch Pro is now active. We encourage all members and students to make use of this valuable resource.

Need some last-minute valuation CPD? There are over 600 archived webinars to choose from. Need access to BVLaw for a past case? Look no further.

We look forward to your feedback on the CBV Institute BVR portal.

DID YOU KNOW?



CBV INSTITUTE OR CICBV – WHICH DO I USE IN REPORTS?

Members should continue to refer to reports as being prepared in accordance with Practice Standards of The Canadian Institute of Chartered Business Valuators. As the legal name of the Institute has not changed, reports and engagement letters are unaffected by the CBV Institute brand identity.

As a point of clarification, CBV Institute is the trade name of The Canadian Institute of Chartered Business Valuators. The trade name was introduced to facilitate our public marketing and communications efforts. Trade names are a common practice for many, major business brands today.

With this in mind, Practice Standards are currently being rebranded with the CBV Institute logo and will also state legal copyright continues to be held by The Canadian Institute of Chartered Business Valuators. You will see rebranded Practice Standards posted soon on the web site.

CBV INSTITUTE EVENTS

07/25/19	Young Professionals in Valuation: 5 à 7: Valuing the Montreal Sunset!	NETWORKING	MONTREAL	Information/Registration
08/14/19	Young Professionals in Valuation: Summer Social	NETWORKING	VANCOUVER	Information/Registration
10/0219	CBVs Going Too Far with Opinions: What are the legal consequences? Where is the line? How to avoid going over the Line?	WEBINAR	ONLINE	Information/Registration
11/07/19	Damage Quantification and Business Valuation in the Franchise Industry	WORKSHOP	TORONTO	Information/Registration

PODCASTS & ARCHIVED WEBINARS

CBV Institute has many [podcasts](#) and [archived webinars](#) available.

EMPLOYMENT OPPORTUNITIES

07/12/19	ATCO	CALGARY	Manager, Corporate Finance & Transaction Services
07/10/19	KPMG	TORONTO	Valuations, Manager / Senior Manager – Deal Advisory
07/09/19	PwC	MONTREAL	Senior Manager, Deals Value Creation and Insight
07/09/19	RSM Canada	TORONTO	Financial Advisory, Valuation and Litigation Services Director
07/09/19	RSM Canada	TORONTO	Valuation Services Manager
06/26/19	Teekay Shipping (Canada) Ltd	VANCOUVER	Financial Analyst
06/17/19	MDD Forensic Accountants	LONDON, MONTREAL, VANCOUVER	Supervisor, Manager or Senior Manager
06/17/19	EY	CALGARY AND EDMONTON	Manager, Valuation Modelling & Economics
06/11/19	Rudson Valuation Group	TORONTO	Valuation Associate
05/17/19	EY	VARIOUS LOCATIONS	Analyst, Mergers and Acquisitions
05/17/19	DMCL LLP	VANCOUVER, SURREY, PORT COQUITLAM	Valuations Principal
05/03/19	Caisse de dépôt et placement du Québec	MONTREAL	Advisor, Valuation
04/15/19	Kalex Valuations Inc	TORONTO	Valuations Associate, Manager or Senior Manager

MQE PREP COURSES – PAID ADVERTISEMENT

The CBV Institute is neither affiliated with, nor endorses, these programs.

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If you have any questions, please contact us: info@cbvinstitute.com