

CBVNEWS

IMPORTANT NOTICE



THE INSTITUTE WEB SITE WILL BE CLOSED FOR SCHEDULED MAINTENANCE EFFECTIVE
THURSDAY FEBRUARY 13TH AND WILL RE-OPEN BY TUESDAY FEBRUARY 18TH. THERE WILL BE
NO ACCESS TO THE SITE UNTIL IT RE-OPENS. WE APOLOGIZE FOR THE INCONVENIENCE.

NOTICE BOARD



ASSISTANCE REQUIRED - CBVS PRACTICING IN FAMILY LAW

A research proposal submitted by Mr. Jean-Claude Desnoyers (FCPA, FCA, CBV) and Ms. Alexandra Danis, LL.L, CHRP, "Best practices for CBVs in determining the available income of the owner of a company under the Federal child support guidelines" was a recipient of the 2019 Ian R. Campbell Research Award.

Mr. Desnoyers and Ms. Danis' research is timely and will be extremely informative to valuators and the legal community. The first stage of research involves conducting (with the support of CBV Institute) roundtable sessions with CBV Members on **February 24**th, **25**th, **26**, **and 28**th. Each session will address one area of their research. Further stages of Mr. Desnoyers and Ms. Danis' research will involve case law review and obtaining input from the Canadian legal community.

The valued input of CBV Members who practice in family law is requested for the following roundtable sessions. For each session, we are looking for 10 Members. Members are able to participate in more than one of the sessions listed below, if they wish.

Date	Topic to be Addressed	Time (Qualifies as CPD)
Monday, February 24	Available corporate income	12:00 – 2:00pm EST
Tuesday, February 25	Personal expenses paid by a business; unrecorded cash sales; income splitting	12:00 – 1:30pm EST
Wednesday, February 26	Double dipping	12:00 – 1:30pm EST
Friday, February 28	Projecting future available income	12:00 – 1:30pm EST

All roundtable discussions will remain confidential, and your roundtable participation time will qualify as verifiable CPD. The specific subtopics to be discussed at each session will be provided to the participants prior to the sessions.

Should you wish to participate in this vital and ground-breaking research, please contact Abigail Miller (Education Coordinator) at abigail.miller@cbvinstitute.com by **Wednesday February 19**th, and note the session(s) you are interested in participating in.

A BRIDGE FROM CBV INSTITUTE PRACTICE STANDARDS TO IVS

NOW AVAILABLE

CBV Institute is at the forefront of the global valuation community and has determined to continue to advance changes to CBV Institute Practice Standards and pursue adoption of International Valuation Standards (IVS)

through further due diligence and consultation. CBV Institute Practice Standards and IVS are largely consistent, however differences do exist, which have practical implications to practitioners.

As part of this consultation process and to assist members' in applying IVS, CBV Institute has published A Bridge from CBV Institute Practice Standards to IVS to highlight areas of differences between CBV Institute Standards and IVS

You can find the Bridging Guide and more information on IVS located here.

As IVS continues to gain recognition and use internationally, there will be an increased need for CBVs to meet the requirements of IVS.

GLOBAL DATABASE OF VALUERS TRAINED IN IVS

DO YOU QUALIFY?

The IVSC will soon be launching a global database of valuers, searchable country-by-country, enabling members of the public to make informed decisions when selecting a valuation professional. By taking IVS training, CBVs can be included in this database, providing individual members an opportunity for global recognition and identification.

If you have taken IVS training, you qualify to be included. CBV Institute is offering IVS training through a 5.5 hr iiBV e-learning course, available on the **CBV Institute IVS Webpage**.

For more information and to be added to the IVSC database, contact <u>Catalina Miranda</u>, Director, Professional Practice.

ATTENTION STUDENTS - EXAMITY EXAM SCHEDULING & EXAM PRACTICE QUIZ

Winter Course Exams and Practice Quiz – Examity Scheduling Deadline (Wednesday March 4th 2020)

Students must create a profile and schedule their course exams with Examity by Wednesday March 4th. Students must write their exams using Examity (no exceptions).

Further, Students are encouraged to register for and write a Practice Quiz in Examity. The purpose of the Practice Quiz is to give Students the opportunity to experience the Examity environment, including connecting to an online proctor and uploading a response file; and to familiarize Students with the Institute's Examination Rules.

The last day that Students can write the Practice Quiz is Friday March 6th, and the last day that Students may sign up to take a Practice Quiz is Thursday March 5th (i.e., 24 hours prior to when the Student wishes to write the Practice Quiz). The answers to the Practice Quiz will be available in Moodle on Monday March 9th. For more information on the Practice Quiz, log into Moodle, click on "My Courses", click on the "CICBV Practice Quiz (Winter 2020)" and go to the document "Examity Practice Quiz – Instructions".

The CBV Institute Education Department wishes you the best with your studies!

CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking content for the winter season. Below are some of the great upcoming events currently available.

Be sure to check out our events page regularly for updates as there are always CPD opportunities being added!

• Quebec Workshop: Today's Pharmacy: A Bankers Perspective February 20, 2020

Featuring: Caroline Philon, Associate Vice-President, Pharmacies Group, National Bank of Canada

Women in Valuation Luncheon

March 9, 2020

Featuring: CBV Women Leaders

• BC Workshop: International Valuation Standards – What a CBV Should Know

March 11, 2020

Featuring: Eleanor Joy, FCBV, a Member of the Membership and Standards Recognition Board of the International Valuation Standard Council

Webinar: Valuation of Equity Interests in Complex Capital Structures

April 1, 2020

Originally presented at the January 17, 2020 Montreal Workshop

- <u>Young Professionals in Valuation Kitchener</u> *April 8, 2020*
- <u>Calgary Workshop Valuators and the Courts</u> *April 20, 2020*

Featuring: Join David Tupper, Partner at Blakes

CBV INSTITUTE PODCASTS &

ARCHIVED WEBINARS

CBV Institute has many podcasts and archived webinars available.

CBV INSTITUTE BRINGING MORE

CPD OPPORTUNITIES TO YOU!

Free iiBV Webinar – Valuing Financial Instruments

To access the webinar click here.

iiBV Online Courses Available

Click here for more information.

OTHER EVENTS

<u>Indemnification Clauses and the Independence of an Expert Witness: Any Cause for Concern?</u> *March 19, 2020*

This is a free webinar offered by the University of Toronto, Master of Forensic Accounting Program (alumni series)

EMPLOYMENT OPPORTUNITIES				
01/15/20	PSB Boisjoli	MONTRÉAL	Senior Consultant – Business Advisory Group	
01/10/20	Cohen Hamilton Steger	TORONTO & OTTAWA	Associate and/or Senior Manager, Valuations and Litigation Support	
01/07/20	Smythe Advisory	VANCOUVER	Valuations Manager	
12/12/19	FTI Consulting	TORONTO	Managing Director, Economic and Financial Consulting	
12/09/19	Fazzari Valuations Inc.	VAUGHAN	Associate/Senior Associate	
11/21/19	ap Valuations Limited	TORONTO	Associate/Senior Associate	
11/20/19	Secretariat International	TORONTO	Associate, Senior Associate	



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- 2. Click on your name
- 3. From the drop-down menu select profile
- 4. Edit CBV news settings

If you have any questions, please contact us: info@cbvinstitute.com