



# CBV NEWS

## NOTICE BOARD



### CALL FOR EXPRESSION OF INTEREST TO SERVE ON BOARD OF DIRECTORS

We will hold our election of Directors to the Board of Directors during our Annual Meeting of Members on June 19, 2019, in Montreal. The Nomination Committee of the Board assumes responsibility for the nomination of suitable candidates for election to the Board of Directors in addition to Members elected in respect of a Region. Last year, certain governance enhancements were made to the At-large Director nomination process to support the strategic objectives of CBV Institute and to lead the business valuation profession into the future. This year, there is one At-large seat up for nomination by the Nomination Committee. The elected At-large Director will hold a seat for three years. Four Directors will be elected for a three-year term through the Regional Director election process (see a January 2019 edition of CBV News). If you are interested in exploring a Board of Director's leadership opportunity through an At-large Director nomination by the Nomination Committee, please click [here](#) to access CBV Institute Board of Directors Notice which details the information on the role of the Board Director, current Board and Committee structure, time commitments, and desirable Board competencies. For the 2019 – 2022 At-large Director nomination, the Nomination Committee has prioritized skills/attributes and experience in governance and innovation that will strengthen the Board in alignment with CBV Institute needs. In order to be considered by the Nomination Committee, please express your interest by following the application process detailed in the Board of Directors Notice by February 22, 2019.

The Nomination Committee will identify candidates whose qualifications and experience align with the current needs of CBV Institute. Identified candidates will be asked to complete a self-assessment matrix form and go through an interview process before a final selection is made. An expression of interest does not guarantee that the candidate will be selected for nomination by the Nomination Committee this year. However, your expression of interest may be retained for consideration in the future. We thank you for considering this opportunity to help us shape the future of our profession.

### CONDUCT AND DISCIPLINARY FEE

You may have noticed that included in the 2019 Members invoice is the inclusion of a **Conduct and Disciplinary Fee** of \$20.00. This Fee is charged to all Members, as it has been for many years. Its purpose is to fund the activities of the disciplinary process. In the past this fee was described as "Special Levy".

### DID YOU KNOW? YOUR QUESTIONS ANSWERED!

*"CBV Institute or CICBV – which do I use in reports?"*

Members should continue to refer to reports as being prepared in accordance with Practice Standards of **The Canadian Institute of Chartered Business Valuators**. As the legal name of the Institute has not changed, reports and engagement letters are unaffected by the CBV Institute brand identity.

As a point of clarification, CBV Institute is the trade name of The Canadian Institute of Chartered Business Valuators. The trade name was introduced to facilitate our public marketing and communications efforts. Trade names are a common practice for many, major business brands today.

With this in mind, Practice Standards are currently being rebranded with the CBV Institute logo and will also state legal copyright continues to be held by The Canadian Institute of Chartered Business Valuators. You will see rebranded Practice Standards posted soon on the web site.

*"I notice you don't abbreviate CBV Institute to CBVI. Why is that?"*

A major objective in rebranding was to feature the CBV designation prominently, both in graphics and written word. The CBV designation is not readily identified when CBV Institute is abbreviated to CBVI. In the interest of promoting the profession, our brand standard is that the name **CBV Institute is not shortened**.

## VOLUNTEER NEEDED FOR TORONTO MBA CLASS

A CBV speaker has been requested by Wilfred Laurier University (Toronto MBA program – 150 King Street West) on February 20, 2019, from either 6-7:30pm or 7-8:30pm. This session will provide information on the CBV profession and provide students with a brief overview of valuation methodologies in a short “Business Valuation Primer” presentation. The CBV Institute will provide the CBV representative with a PowerPoint presentation to be used in the session in advance of this date. Please contact Christine Sawchuk ([christine.sawchuk@cvbinstitute.com](mailto:christine.sawchuk@cvbinstitute.com)) if you are interested in participating.

## REGIONAL DIRECTOR ELECTIONS

On January 4, 2019, all Members whose principal place of business is one of the following Regions outlined below, were sent via email, a Notice of Election/Nomination Form. Click on your region to download the Notice of Election/Nomination Form.

- [Atlantic](#) - Provinces of Newfoundland, New Brunswick, Nova Scotia and Prince Edward Island
- [Toronto](#) - City of Toronto, the Regional Municipality of Peel, the Regional Municipality of York and the Regional Municipality of Durham
- [Prairies](#) - Provinces of Alberta, Saskatchewan and Manitoba
- [Province of British Columbia](#).

We encourage everyone who feels that they can make a contribution to the Board and support the CBV Institute’s vision to give consideration to seeking a nomination.

Completed nomination forms must be returned by March 29, 2019 in person, by mail or by email (PDF) to The Secretary, c/o Deborah Hanlon ([deborah.hanlon@cbvinstitute.com](mailto:deborah.hanlon@cbvinstitute.com)), CBV Institute, 277 Wellington St. West, Suite 808, Toronto, ON M5V 3E4.

## FREE ACCESS to BVR Research and Webinars – AVAILABLE NOW

The CBV Institute BVR portal is now live! Get **free access** to BVR’s most complete knowledge library, providing business valuation research, news, books and archived webinars. For instructions on how to unlock this wealth of information, please visit [www.cicbv.ca/BVRResearch](http://www.cicbv.ca/BVRResearch) (you will need to log in with your member/student credentials first).

The Institute’s enterprise license for access to BVRResearch Pro is now active. We encourage all members and students to make use of this valuable resource.

Need some last minute valuation CPD? There are over 600 archived webinars to choose from. Need access to BVLaw for a past case? Look no further.

We look forward to your feedback on the CBV Institute BVR portal.

## CBV INSTITUTE EVENTS

SAVE THE DATE! 2019 NATIONAL BUSINESS VALUATION CONGRESS JUNE 20 & 21 MONTREAL, QC

02/13/19	Valuing the Canadian Veterinary Practice	WEBINAR		<a href="#">Information/Registration</a>
03/01/19	Doing the Right Thing: Ethics for Appraisers & Business Valuers	SEMINAR	TORONTO	<a href="#">Information/Registration</a>

# EXTERNAL EVENTS

ACG Toronto Young Professionals – 90’s/2000’s Trivia Night – February 21, 2019. [Read more...](#)

# PODCASTS

2017 Atlantic PD Day Recordings	Information/ Registration
2017 Atlantic PD Day – M&A Update	Information/ Registration
2017 Atlantic PD Day – Bankers Perspective on Current Capital Structure Trends	Information/ Registration
2017 Atlantic PD Day – WBLI: Two Years Later – What we learned	Information/ Registration
2017 Atlantic PD Day – Cross Examination Preparation by Expert Witnesses	Information/ Registration
2017 Atlantic PD Day – Family Law Panel Discussion	<a href="#">Information/ Registration</a>
2017 Atlantic PD Day – Topical Issues in Business Loss Quantification	Information/ Registration

# EMPLOYMENT OPPORTUNITIES

02/05/19	Mallette S.E.N.C.R.L	QUEBEC	<a href="#">Directeur en évaluation d’entreprises</a>
01/24/19	Capital Power Corporation	Edmonton, Calgary or Boston	<a href="#">Valuation Specialist</a>
01/23/19	TELUS	OPEN	<a href="#">Senior Corporate Development Manager</a>
01/22/19	Marmer Penner Inc.	TORONTO	<a href="#">Valuation Associate</a>
01/10/19	Raymond Chabot Grant Thornton	SHERBROOKE	<a href="#">Conseiller en evaluation d’entreprises</a>
01/08/19	Secretariat International	TORONTO	<a href="#">Associate, Senior Associate, Manager</a>
01/04/19	BDO	EDMONTON	<a href="#">Valuations Senior Manager or Manager</a>
01/03/19	Scotiabank	TORONTO	<a href="#">Business Advisory Specialist</a>
12/10/18	CPP Investment Board	TORONTO	<a href="#">Associate, Valuations, Private Investments</a>
12/06/18	PSP Investments	LONDON or MONTREAL	<a href="#">Director, Valuations Governance</a>
11/29/18	BDO	OTTAWA	Valuation Manager or Senior Manager
11/27/18	Duff & Phelps	TORONTO	Vice President Disputes and Investigations

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