

CBV NEWS

NOTICE BOARD



CBV INSTITUTE BOARD OF EXAMINERS EXPERIENCED CBV VOLUNTEERS NEEDED

CBV Institute has received many indications of interest from Members who wish to sit on the 2020 Board of Examiners. We thank all who have applied thus far. In order to round out the Board of Examiners, CBV Institute is seeking Members with more than 10 years of post-accreditation experience who wish to volunteer on the 2020 Board of Examiners.

The mandate of the Board of Examiners is to approve the MQE and inform the Board of Directors of the Candidates who have obtained a passing mark on the MQE. Specifically, the Board of Examiners will:

- Oversee the overall quality of the MQE development, evaluation, and marking process,
- Review and approve the final results of the MQE,
- Report annually on the overall MQE process and results,
- Recommend improvements to the MQE development or evaluation processes, and
- Assist in the development of test bank question(s)

The Board of Examiners operates as an advisory council of CBV Institute, and works closely with the Institute's Director of Education and Accreditation, and the MQE Coordinator. The Institute will strive to ensure that the practice area demographic diversity of both the students in the Institute's Program of Studies and the Institute's Members is reflected in the Board of Examiners. Previous exam writing or marking experience is helpful, but not necessary.

If you are interested in applying to sit on the 2020 Board of Examiners (with duties beginning in early February 2020), please contact Christine Sawchuk, Director of Education and Accreditation at christine.sawchuk@cbvinstitute.com, by Monday, January 27th, 2020.

CBV AWARDS OF EXCELLENCE DEADLINE FAST APPROACHING!

Nominations are open for the two awards bestowed by the Institute to Chartered Business Valuators excelling 'above and beyond' in their contributions to our profession.

Communicator Award

Nominations are now open for the Communicator Award, recognizing a CBV who has made exemplary progress applying his or her delivery of professional excellence to promoting the profession for all.

Nomination Deadline: Friday, January 31st, 2020

[Access the nomination form.](#)

Top CBV Under 40 in Memory of David Cornfield CA, CBV

Nominations are now open for Top CBV Under 40 in Memory of David Cornfield CA, CBV, recognizing an exceptional CBV on-the-rise in his or her career who has demonstrated success in a broad diversity of interests, brought distinction to the profession and embodies outstanding service.

Nomination Deadline: Friday, January 31st, 2020

[Access the nomination form.](#)

PROGRAM OF STUDIES - COURSE CONTENT REVIEWERS/AUTHORS NEEDED

CBV Institute is currently undertaking a large-scale review and update of the content in the core valuation courses in the Program of Studies. CBV Institute is looking for CBVs who specialize in the following areas to review course content, and to contribute updated or new content as required (all work will be compensated):

- Real estate
- Financial instruments
 - Debt instruments
 - Lending agreements
 - Different categories of debt
 - Bonds and debentures
 - Options
- Contingent consideration
- Preferred/ special shares
- Restricted shares
- Cannabis industry
- Mining and forestry industry
- Fairness opinions
- MI 61-101 transactions

If you have experience in any of the above areas and are interested in reviewing and updating or writing new content, please contact Christine Sawchuk, Director of Education and Accreditation at christine.sawchuk@cbvinstitute.com, by Monday, January 27th, 2020.

WOMEN IN VALUATION LUNCHEON

CBV Institute, in conjunction with the Toronto Young Professionals in Valuation organizing committee, is proud to host its first “Women in Valuation” luncheon. This is a unique opportunity to hear from CBV women leaders, who have dedicated their careers to advancing the valuation profession, as they share their experiences and impart valuable wisdom.

This luncheon will also provide attendees with an opportunity to network with their peers. Registration is limited to 40 attendees.

[Register now to secure your spot!](#)

FRENCH ELECTIVE COURSE EXAMINATION MARKER NEEDED

CBV Institute is looking for a bilingual CBV (with at least 5 years of post-accreditation experience) to act as an Elective Course Examination Marker for course exams written in French. Examination Markers are compensated.

The responsibilities of this French Examination Marker will include:

1. Review of translated examination questions (of elective courses) to ensure accurate and appropriate translation of questions.
2. Marking examination responses (for elective courses) written partly or entirely in French.

If you are interested in applying to be the Elective Course French Examination Marker (with duties beginning in March 2020), please contact Christine Sawchuk, Director of Education and Accreditation at christine.sawchuk@cbvinstitute.com, by Monday, January 27th, 2020.

DID YOU KNOW? YOUR QUESTIONS ANSWERED!

“CBV Institute or CICBV – which do I use in reports?”

Members should continue to refer to reports as being prepared in accordance with Practice Standards of **The Canadian Institute of Chartered Business Valuators**. As the legal name of CBV Institute has not changed, reports and engagement letters are unaffected by the CBV Institute brand identity. As a point of clarification, CBV Institute is the trade name of The Canadian Institute of Chartered Business Valuators. The use of a trade name, introduced to facilitate our public marketing and communications efforts, is common practice for many, major business brands today.

CALL FOR EXPRESSION OF INTEREST TO SERVE BOARD OF DIRECTORS

We will hold our election of Directors to the Board of Directors during our Annual Meeting of Members on June 10, 2020, in Toronto. The Governance and Nomination Committee of the Board assumes responsibility for the nomination of suitable candidates for election to the Board of Directors in addition to Members elected in respect of a Region. This year, there are two At-large Director seats up for nomination by the Governance and Nomination Committee. At-large Directors will serve for a three-year term. One Director will be elected for a three-year term through the Regional Director election process.

If you are interested in exploring a Board of Director’s leadership opportunity through an At-large Director nomination by the Governance and Nomination Committee, please [read more here](#).

CBV INSTITUTE STUDENTS - EXAMITY PRACTICE QUIZ

CBV Institute is offering all winter 2020 term exam takers an opportunity to try connecting to an Examity proctor, opening the Practice Quiz documents, and uploading their response file. We encourage all students to familiarize themselves with CBV Institute exam rules, procedures, and processes.

You have until Friday March 6th to access the Practice Quiz. The questions and answers to the Practice Exam will be available in Moodle on Monday March 9th. Ensure you have scheduled your practice exam at least 24 hours before the Thursday, March 5th deadline. Otherwise, you will not be able to schedule the practice exam.

For more information on the Practice Exam Quiz, log into Moodle, click on My Courses, then click on the CICBV Practice Quiz (Winter 2020) and go to the document “Examity Practice Quiz – Instructions”.

The CBV Institute Education Department wishes you the best with your studies!

SOCIAL INSURANCE NUMBER REQUEST FROM YORK UNIVERSITY

Last week, students who were enrolled in courses in the Program of Studies in 2019 were sent an email from York University, which requested students to add their Social Insurance Number (SIN) to their accounts at York in order to receive a T2202 for 2019.

CBV Institute wants to reassure students that this is a legitimate email and request from York. Students will need to add their SIN to their account at York by **February 1, 2020** in order to receive a T2202. For additional information, students should review the email sent to them by York with the subject line “**Required for Tax Receipts: Please add your Social Insurance Number – STUDENTID**”.

CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking content for the winter season. Below are some of the great upcoming events currently available.

Be sure to check out our [events page](#) regularly for updates as there are always CPD opportunities being added!

- **Webinar: Beneficial Ownership Reporting Requirements**
January 29, 2020
Featuring: Ron Martindale, Partner in Davis Martindale LLP’s Valuation & Litigation Support Group, and Kristina Shaw, Partner at Miller Thomson LLP
- **Webinar: Damage Quantification and Business Valuation in the Franchise Industry**
February 12, 2020
Featuring: Ephraim Stulberg, CPA, CA, CBV, CFF, Partner, Matson, Driscoll and Damico
- **Seminar: CBVs in Family Law – Current Issues in Canadian practice** (In Person Attendance)
February 13, 2020
Featuring: A panel of industry experts
- **Livestreaming Seminar: CBVs in Family Law – Current Issues in Canadian practice**
February 13, 2020
Featuring: A panel of industry experts
- **Quebec Workshop: Today’s Pharmacy: A Bankers Perspective**
February 20, 2020
Featuring: Caroline Philon, Associate Vice-President, Pharmacies Group, National Bank of Canada
- **Women in Valuation Luncheon**
March 9, 2020
Featuring: CBV Women Leaders

CBV INSTITUTE PODCASTS & ARCHIVED WEBINARS

CBV Institute has many [podcasts](#) and [archived webinars](#) available.

CBV INSTITUTE BRINGING MORE CPD OPPORTUNITIES TO YOU!

[Free iiBV Webinar – International Discount Rates](#)

To access the webinar [click here](#).

[iiBV Online Courses Available](#)

[Click here](#) for more information.

EMPLOYMENT OPPORTUNITIES

01/16/20	Desjardins	MONTREAL	Portfolio Valuation Expert
01/15/20	PSB Boisjoli	MONTREAL	Senior Consultant – Business Advisory Group
01/10/20	Cohen Hamilton Steger	TORONTO	Associate and/or Senior Manager, Valuations and Litigation Support
01/07/20	Smythe Advisory	VANCOUVER	Valuations Manager
12/12/19	FTI Consulting	TORONTO	Managing Director, Economic and Financial Consulting
12/09/19	Fazzari Valuations Inc.	VAUGHAN	Associate/Senior Associate
11/21/19	ap Valuations Limited	TORONTO	Associate/Senior Associate
11/20/19	Secretariat International	TORONTO	Associate, Senior Associate
11/07/19	CWB Financial Group	EDMONTON	Manager, Corporate Lending
11/05/19	CDPQ	MONTREAL	Director, Valuation



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