

CBVNEWS

BREAKING NEWS



A BRIDGE FROM CBV INSTITUTE PRACTICE STANDARDS TO IVS NOW AVAILABLE

CBV Institute is at the forefront of the global valuation community, and has determined to continue to advance changes to CBV Institute Practice Standards and pursue adoption of International Valuation Standards (IVS) through further due diligence and consultation. CBV Institute Practice Standards and IVS are largely consistent, however differences do exist, which have practical implications to practitioners.

As part of this consultation process and to assist members' in applying IVS, CBV Institute has published A Bridge from CBV Institute Practice Standards to IVS to highlight areas of differences between CBV Institute Standards and IVS.

You can find the Bridging Guide and more information on IVS located here.

As IVS continues to gain recognition and use internationally, there will be an increased need for CBVs to meet the requirements of IVS.

NOTICE BOARD



GLOBAL DATABASE OF VALUERS TRAINED IN IVS

DO YOU QUALIFY?

The IVSC will soon be launching a global database of valuers, searchable country-by-country, enabling members of the public to make informed decisions when selecting a valuation professional. By taking IVS training, CBVs can be included in this database, providing individual members an opportunity for global recognition and identification.

If you have taken IVS training, you qualify to be included. CBV Institute is offering IVS training through a 5.5 hr iiBV e-learning course, available on the **CBV Institute IVS Webpage**.

For more information and to be added to the IVSC database, contact <u>Catalina Miranda</u>, Director, Professional Practice.

NOVEMBER 2019 LEADERSHIP REPORT

NOW AVAILABLE!

The Leadership Report from the November Board Meeting has been released and is now available here.

CALL FOR EXPRESSION OF INTEREST TO SERVE

BOARD OF DIRECTORS

We will hold our election of Directors to the Board of Directors during our Annual Meeting of Members on June 10, 2020, in Toronto. The Governance and Nomination Committee of the Board assumes responsibility for the nomination of suitable candidates for election to the Board of Directors in addition to Members elected in respect of a Region. This year, there are two At-large Director seats up for nomination by the Governance and Nomination Committee. At-large Directors will serve for a three-year term. One Director will be elected for a three-year term through the Regional Director election process.

If you are interested in exploring a Board of Director's leadership opportunity through an At-large Director nomination by the Governance and Nomination Committee, please <u>click here</u> to access CBV Institute Board of Directors Notice which details the information on the role of the Board Director, current Board and Committee and Advisory Council structure, time commitments, and desirable Board competencies. For the 2020 – 2023 At-large Director nominations, the Governance and Nomination Committee has prioritized skills/attributes and experience in innovation, governance and investment management that will strengthen the Board in alignment with CBV Institute needs. In order to be considered by the Governance and Nomination Committee, please express your interest by following the application process detailed in the Board of Directors Notice by **January 31, 2020**.

The Governance and Nomination Committee will identify candidates whose qualifications and experience align with the current needs of CBV Institute. Identified candidates will be asked to complete a self-assessment matrix form and go through an interview process before a final selection is made. An expression of interest does not guarantee that the candidate will be selected for nomination by the Governance and Nomination Committee this year. However, your expression of interest may be retained for consideration in the future. We thank you for considering this opportunity to help us shape the future of our profession.

TORONTO SEMINAR

CBVs in Family Law – Current Issues in Canadian Practice

Join CBV Institute and Family Dispute Resolution Institute of Ontario (FDRIO) for a joint seminar on hot topics for experts practising in family law. Three panels consisting of CBVs, a retired Judge and lawyers will provide attendees with key insights on the following topics:

Independence of experts: Fact vs Appearance

Practice Issues
Joint Retainers

This seminar will be available in-person and for livestreaming and will provide 3 hours of verifiable CPD.

For more information click here.

In-person Registration

Livestream Registration

CBV AWARDS OF EXCELLENCE

CALL FOR NOMINATIONS!

Nominations are now open for the two awards bestowed by the Institute to Chartered Business Valuators excelling 'above and beyond' in their contributions to our profession.

Communicator Award

Nominations are now open for the Communicator Award, recognizing a CBV who has made exemplary progress applying his or her delivery of professional excellence to promoting the profession for all.

Nomination Deadline: Friday, January 31st, 2020

Access the nomination form.

Top CBV Under 40 in Memory of David Cornfield CA, CBV

Nominations are now open for Top CBV Under 40 in Memory of David Cornfield CA, CBV, recognizing an exceptional CBV on-the-rise in his or her career who has demonstrated success in a broad diversity of interests, brought distinction to the profession and embodies outstanding service.

Nomination Deadline: Friday, January 31st, 2020

Access the nomination form.

CBV INSTITUTE EVENTS

Our staff and volunteers are excited to deliver a lineup of leading-edge and thought-provoking content for the winter season. Below are some of the great upcoming events currently available.

Be sure to check out our events page regularly for updates as there are always CPD opportunities being added!

- Montreal Workshop: Valuation of Equity Interests in Complex Capital Structures
 January 17, 2020 CIBC Tower Montreal QC
 Featuring: Gregg Hamilton-Piercy, CFA, ASA & Tom Hamilton-Piercy, CFA MFA Global, Montreal
- Webinar: A Discerning Valuation Analysis
 January 22, 2020
 Featuring: Stephen Kertzman, LLB, CBV
- Webinar: Beneficial Ownership Reporting Requirements
 January 29, 2020
 Featuring: Ron Martindale, Partner in Davis Martindale LLP's Valuation & Litigat

Featuring: Ron Martindale, Partner in Davis Martindale LLP's Valuation & Litigation Support Group, and Kristina Shaw, Partner at Miller Thomson LLP

• Webinar: Damage Quantification and Business Valuation in the Franchise Industry

February 12, 2020

Featuring: Ephraim Stulberg, CPA, CA, CBV, CFF, Partner, Matson, Driscoll and Damico

• <u>Seminar: CBVs in Family Law – Current Issues in Canadian practice</u> (In Person Attendance) February 13, 2020

Featuring: A panel of industry experts

• <u>Livestreaming Seminar: CBVs in Family Law – Current Issues in Canadian practice</u> February 13, 2020

Featuring: A panel of industry experts

CBV INSTITUTE PODCASTS &

ARCHIVED WEBINARS

CBV Institute has many podcasts and archived webinars available.

CBV INSTITUTE BRINGING MORE

CPD OPPORTUNITIES TO YOU!

Free iiBV Webinar - International Discount Rates

To access the webinar click here.

iiBV Online Courses Available

Click here for more information.

EMPLOYMENT OPPORTUNITIES

TI Consulting	VANCOUVER TORONTO VAUGHAN	<u>Managing Director, Economic and Financial Consulting</u>
		Financial Consulting
ari Valuations Inc.	VALIGHAN	Acceptate (Semion Acceptate
	VAOGITAN	Associate/Senior Associate
aluations Limited	TORONTO	Associate/Senior Associate
tariat International	TORONTO	Associate, Senior Associate
3 Financial Group	EDMONTON	Manager, Corporate Lending
	MONTREAL	Director, Valuation
		Financial Group EDMONTON



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- 2. Click on your name
- 3. From the drop-down menu select profile
- 4. Edit CBV news settings

If you have any questions, please contact us: info@cbvinstitute.com