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Subject: Chartered Business Valuators - Professional Liability Insurance

Marsh Canada Limited is pleased to announce the launch and availability of a professional liability insurance policy that has been designed specifically with the needs of Chartered Business Valuators (CBVs) in mind. CBVs are invited to compare the broad coverage and competitive quotes available under this new policy.

Some highlights of the policy coverage are:

- Provision of professional services as a CBV anywhere in the world is included.
- Defence of claims brought by third parties in any jurisdiction in the world — including the US.
- Defence costs are paid by insurers in addition to the policy's limit of liability.
- No deductible is applicable to defence costs incurred by insurers.
- Coverage for services provided prior to the policy effective date (Prior Acts) is included.
- Outside directorship liability for positions held at any not-for-profit entity is included.
- Cost to defend a disciplinary proceeding (sub-limited to \$25,000 per claim/\$100,000 aggregate in the policy term — subject to a deductible of \$5,000 per claim) is included.
- Expert Witness Testimony coverage is included.

If you are interested in receiving a quotation for professional liability insurance, please complete the [application](#) which can be found [here](#). Please note the following instructions:

- Open the application (the document will open as a PDF)
- Fill in all the answers that pertain to your operations, including the signature section.
- If you would like a copy of the application for your records, please save the application on your computer.
- Press the Submit button which can be found at the top of page 1 of the application. This will create an e-mail message addressed to CBV.service@marsh.com and it will also attach the completed application.
- Please DO NOT send back a scanned version of this application, you must use the Submit button.

A quotation will usually be available within two business days of receipt. Marsh Canada also offers coverage quotations for both cyber and fraud/dishonesty exposures. The Marsh CBV professional liability, cyber, and fraud/fidelity policies are all underwritten by "A" rated insurers. Please see the application for more information or contact your Marsh Canada licensed insurance broker at 1-855-897-5966 or 416-349-4727 or CBV.service@marsh.com.

Sincerely,

David Barker
Marsh Canada Limited

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