“Valuation of Infrastructure Assets”

Wednesday March 5, 2014
12:00 PM – 1:00 PM

Presentation Overview
There is a global infrastructure crisis that exists around us which provides a huge opportunity in this sector. Infrastructure worldwide is deteriorating in developed countries and much needed investment is required in emerging markets in order to facilitate economic growth. According to a report by Deloitte LLP, the global infrastructure deficit exceeds $5 trillion with the United States facing a $1.6 trillion deficit to maintain existing infrastructure and the European energy sector requiring a $1.2 trillion investment over the next 20 years. Existing / traditional public funding sources have been inadequate and the private sector is actively bridging the gap by investing in infrastructure assets. The presentation will focus on equity investments in infrastructure projects and will cover the following:

- Characteristics of infrastructure assets (risk, duration, leverage, etc.)
- Valuation approaches for infrastructure assets
- Unique valuation considerations for infrastructure assets
- Value opportunities in the market place

Presenters
Amanda Tso, CPA, CA – Director, Valuations & Reporting – Borealis Infrastructure
Guy Ng, CPA, CBV, CFA - Vice President - Fengate Capital Management Ltd.

Borealis Infrastructure is the core infrastructure investment fund of Ontario Municipal Employees Retirement System (OMERS) with over $18 billion in assets under management and ranks as one of the world’s largest infrastructure investors. Based in the Toronto office, Amanda is responsible for leading the valuation of the fund’s assets for financial reporting and strategic planning purposes. Amanda also helps maintain the financial model of the overall portfolio of investments, forecasts investment values and returns, reviews transaction models during the deal process, and leads or assists with enterprise and investment risk management processes, reporting, and other finance-related initiatives.

Fengate Capital Management Ltd. is an investment management firm specializing in infrastructure and real estate with over $1.5 billion of assets under management. At Fengate, Guy is responsible for finding and evaluating investment opportunities; transaction due diligence and execution; reviewing and negotiating commercial agreements; financial structuring; and valuing the infrastructure investments for financial statement purposes. Guy has participated in over 40+ power and Public Private Partnership bids and has led or co-led 14 investments made by Fengate with a cumulative project value in excess of $5 billion in the infrastructure sector.

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https://cicbv.ca/events/valuation-of-infrastructure-assets/

Fees
$70.00 + applicable provincial taxes

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Log-in information will be sent to you the day before the webinar.

CE Credit
1.5 hours